# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest info

**Open to Public** 

OMB No. 1545-0047

Α	For th	e 2023 calen	dar year, or tax year beginni	ing	, 2023, and end		n.		Inspection
В		f applicable:		STEL HOUSE INTERNATION	AL. INC.	ing	7.	· Cmmlar	, 20
1	Address	s change	Doing business as		,			Employ	ver identification number 35-2051932
	Name o	hange	Number and street (or P.O. bo	x if mail is not delivered to street	address)	Room/suite		Talanta	
	Initial re	eturn	2960 N. MERIDIAN STREET	Γ	200,000)	170	٦		one number
	Final ret	urn/terminated		e, country, and ZIP or foreign posts	al code	170			(317) 464-2010
	Amende	ed return	INDIANAPOLIS, IN 46208	, seamly, and all or loreign post	ar code		١		
	Applica	tion pending	F Name and address of principal	officer: VANDANA KAPUR		11/->			eceipts \$ 23,523,393
			SAME AS C ABOVE						subordinates? Yes V No
1	Tax-exe	mpt status:	✓ 501(c)(3)	) (insert no.) 494	7(a)(1) or 527				included? Yes No. See instructions.
J	Website	: WWW.Ch	RISTELHOUSE.ORG	, , ,	(-)(-)			mption nu	
K	Form of	organization: 🗸	Corporation Trust Asso	ciation Other	L Year of for				
P	art I	Summa	у	Name of the state	2 100 0 101	nation. 193	O IV	State of	f legal domicile: IN
	1	Briefly des	cribe the organization's mi	ssion or most significant a	ctivities: OUR	VISION: A VA	IODI D	\\/\\IEDE	DOVEDTY DOTO
Ce		NOT LIMIT	POTENTIAL.	a most significant a	ctivities. OOK	VISION. A W	ORLD	WHERE	: POVERTY DOES
Jan									
/eri	2	Check this	box if the organization	discontinued its operation	e or disposed	of more the	050/		
Activities & Governance	3	Number of	voting members of the go	verning body (Part VI, line	la)	of more tha	In 25%		
∞	4	Number of	independent voting memb	pers of the governing body	(Part VI line 1	b)		3	16
ties	5	Total numb	er of individuals employed	I in calendar year 2023 (Pa	rt V line 2a)	υ)		5	15
ξ	6	Total numb	er of volunteers (estimate	if necessary)	· · · · · .				38
Ac	7a	Total unrela	ated business revenue from	n Part VIII, column (C), line	12			6	13
	b	Net unrelat	ed business taxable incom	ne from Form 990-T, Part I,	line 11			7a	52,259
							Year	7b	8,472
ø	8	Contributio	ns and grants (Part VIII, lin	e 1h)		FIIO	16,871	000	Current Year
Revenue	9 Program service revenue (Part VIII, line 2g)								17,795,798
eve	10	Investment	income (Part VIII, column	(A), lines 3, 4, and 7d) .				,000	750,000
Œ	11	Other rever	ue (Part VIII, column (A), li	nes 5, 6d, 8c, 9c, 10c, and	110		1,792		2,552,075
	12	Total revenu	ue-add lines 8 through 11	(must equal Part VIII, colum	n (Δ) line 12)		19,403	363)	15,248
	13	Grants and	similar amounts paid (Part	IX, column (A), lines 1–3)	11 (7 (), 11110 12)		10,541		21,113,121
	14	Grants and similar amounts paid (Part IX, column (A), lines 1–3) Benefits paid to or for members (Part IX, column (A), line 4)					10,541	0	10,480,376
es	15	Salaries, oth	er compensation, employee	e benefits (Part IX, column (	A), lines 5–10)	4.1		,271	4,825,221
Sus	16a	Professiona	I fundraising fees (Part IX,	1,100	0	4,025,221			
Expenses	b	Total fundra	aising expenses (Part IX, co						
ш	17	Other exper	nses (Part IX, column (A), li	2,592	343	2,293,443			
	18	Total expen	ses. Add lines 13-17 (mus	t equal Part IX, column (A)			17,298,		17,599,040
	19	Revenue les	s expenses. Subtract line	18 from line 12			2,104,		3,514,081
Net Assets or Fund Balances						Beginning of			End of Year
sset	20						81,900,		90,685,291
nd E	21		es (Part X, line 26)				7,927,		7,404,892
ΖZ	22	Net assets	or fund balances. Subtract	line 21 from line 20 .			73,972,		83,280,399
	rt II	Signatur				•			
Unc	der penal	ties of perjury, I	declare that I have examined this	s return, including accompanying	schedules and sta	tements, and t	o the be	st of my	knowledge and belief, it is
	, 55551,	Value	decidiation or preparer tother that	n officer) is based on all information	on of which prepar	er has any kno	wledge.	1	
Sig	n	janea	W mount right	' >			111	15/20	124
Hei		Signature of	/				Date		
пеі	e		KAPUR, SENIOR VP & CFO						
			t name and title						
Pai	d		reparer's name	Preparer's signature	[	Date	Che	eck	if PTIN
Pre	parer			M1C01E 715HBACK	1	1/15/2024		f-employe	
Use	Only					Fi	rm's EIN		44-0160260
		Firm's addre	ss 820 MASSACHUSETTS	AVE SUITE 1370, INDIANAP	OLIS, IN 46204	P	none no.		(317) 383-4000
viay	the IR	o aiscuss th	is return with the preparer	shown above? See instruc	ctions				✓ Yes □ No
or F	aperw	ork Reductio	n Act Notice, see the separa	ate instructions.	Cat. N	lo. 11282Y			Form <b>990</b> (2023)

Form 990 (2023) Page **2** 

	· (-1)
Part	·
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	CHRISTEL HOUSE PREPARES GRADUATES OF THE CHRISTEL HOUSE SCHOOLS OPERATED BY ITS AFFILIATED
	ENTITIES, WHICH CHI FUNDS AND OVERSEES, TO ACHIEVE UPWARD ECONOMIC MOBILITY, DEMONSTRATE GOOD
	CITIZENSHIP, AND BECOME EMPOWERED TO IDENTIFY AND REALIZE THEIR GOALS, DREAMS, AND HUMAN
2	POTENTIAL.  Did the organization undertake any significant program services during the year which were not listed on the
2	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program
•	services?
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by
	expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others,
	the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$13,076,978 including grants of \$9,632,575 ) (Revenue \$750,000 )
	ACADEMIC PROGRAMS: THE CORNERSTONE OF CHRISTEL HOUSE'S MISSION IS ITS COMMITMENT TO ENSURING
	THAT STUDENTS AT ITS AFFILIATED SCHOOLS RECEIVE HIGH QUALITY K-12 ACADEMIC PROGRAMMING AND
	SUPPORTING GRADUATES OF THOSE SCHOOLS AS THEY PURSUE OPPORTUNITIES FOR HIGHER EDUCATION AND/OR
	VOCATIONAL TRAINING. IN 2023, CHRISTEL HOUSE AND ITS AFFILIATES SERVED 6,354 STUDENTS AND
	ALUMNI. IT OFFERS EXTENDED ACADEMIC TIME-ON-TASK FOR STUDENTS. 99% OF 2022 STUDENTS RETURNED TO
	SCHOOL IN 2023 (EXCLUDING GRADUATES). IN 2023, 95% OF STUDENTS PASSED GRADUATION EXAMS AND 95%
	OF GRADUATES WERE CONTINUING STUDIES OR GAINFULLY EMPLOYED.
4b	(Code: ) (Expenses \$ 624,425 including grants of \$ 459,956 ) (Revenue \$ 0 )
	COMMUNITY OUTREACH: THE CHRISTEL HOUSE SCHOOLS, FUNDED AND OVERSEEN BY CHRISTEL HOUSE AND
	OPERATED BY ITS AFFILIATED ENTITIES, ARE NONRESIDENTIAL AND THEIR CHILDREN RETURN HOME EACH
	EVENING. STUDENTS LEARN THAT THEY HAVE AN OBLIGATION TO GIVE BACK AND MAKE THE WORLD A BETTER
	PLACE. CHRISTEL HOUSE BELIEVES THAT BY REMAINING CONNECTED TO THEIR ROOTS, STUDENTS WILL BE IN A
	BETTER POSITION TO MAKE A POSITIVE IMPACT ON THEIR COMMUNITIES. CHRISTEL HOUSE'S AFFILIATES
	PARTNER WITH FAMILIES TO CO-CREATE STUDENT SUCCESS AND PROVIDES THEM WITH THE SUPPORT TO ACHIEVE
	PERSONAL AND ECONOMIC GOALS. PARENT ENGAGEMENT PROGRAMMING BUILDS COMMUNITY, PARENT OWNERSHIP,
	PLATFORMS TO CAPTURE PARENTS' INPUT, AND FOSTERS PARENT-TO-PARENT RELATIONSHIPS.
4c	(Code: ) (Expenses \$ 526,530 including grants of \$ 387,845 ) (Revenue \$ 0 )
	HEALTH AND NUTRITION: A CHILD'S PHYSICAL, MENTAL, AND EMOTIONAL HEALTH DETERMINES ACADEMIC
	SUCCESS AND IMPACTS OVERALL QUALITY OF LIFE. TWO HEALTHY MEALS AND A SNACK ARE SERVED DURING
	REGULAR SCHOOL DAYS. MEDICAL, DENTAL, AND VISION CHECK-UPS, AS WELL AS OTHER MEDICAL SERVICES
	WERE DELIVERED, AND IMMUNIZATIONS ACCORDING TO WORLD HEALTH ORGANIZATION STANDARDS WERE
	ADMINISTERED WHEN NEEDED. CHILDREN SUFFERING FROM TRAUMA AND LOSS WERE COUNSELLED BY MENTAL
	HEALTH PRACTITIONERS, AND OTHER HEALTH ISSUES WERE ADDRESSED AS NEEDED THROUGHOUT THE YEAR.
	Others are a series of (December on Orbert Le O.)
4d	Other program services (Describe on Schedule O.)
4.0	(Expenses \$ including grants of \$ ) (Revenue \$ )  Total program sorvice expenses 14,337,033
4e	Total program service expenses 14,227,933

Form 990 (2023) Page 3

#### Part IV **Checklist of Required Schedules** Yes No 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," 1 2 2 Is the organization required to complete Schedule B. Schedule of Contributors? See instructions . . . . . ✓ 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to 3 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) 4 4 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III . . . 5 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors 6 have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 6 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II . . . . Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," 8 8 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or 9 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments 10 ✓ 10 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, 11 VII, VIII, IX, or X, as applicable. Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," 11a ✓ Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more 11b Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII . . . . . . . . . . . 11c Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets 11d Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 11e Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 11f Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete 12a Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 12b Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . . 13 13 14a Did the organization maintain an office, employees, or agents outside of the United States? . . . . . . . . 14a Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV. . . . . . 14b Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or 15 for any foreign organization? If "Yes," complete Schedule F, Parts II and IV . . . . . . . . . . . . . . . . . 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other 16 assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV. . . . . . . . . . . 16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on 17 Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions . . . . . . 17 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on 18 18 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? 19 Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H . . . . . . . 20a 20a If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? 20b Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or

domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II . . . . .

21

3

Form 990 (2023) Page **4** 

Part	V Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	<b>√</b>	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J			
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than	23	<b>√</b>	
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a	✓	
b c	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year	24b		✓
	to defease any tax-exempt bonds?	24c		✓
d 25a	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	24d		<b>√</b>
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?	25a		<b>✓</b>
	If "Yes," complete Schedule L, Part I	25b		✓
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26		<b> </b> ✓
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		<b>✓</b>
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).			•
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> "Yes," complete Schedule L, Part IV	28a		1
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		1
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c		<b>V</b>
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29	1	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	<b>√</b>	
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		<b>√</b>
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		<b>√</b>
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		<b>✓</b>
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	<b>√</b>	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		✓
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 </i>	36	✓	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		<b>√</b>
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O	38	✓	
Part				
	Check if Schedule O contains a response or note to any line in this Part V		 Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable   1a   23			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and			
	reportable gaming (gambling) winnings to prize winners?	1c	<b>✓</b>	

Form 990 (2023)

Part	V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 38			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b	✓	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	✓	
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	✓	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4.		
h		4a		<b>✓</b>
b	If "Yes," enter the name of the foreign country  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		<b>√</b>
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		<b>√</b>
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		<b>√</b>
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a	<b>√</b>	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	7b	<b>✓</b>	
С	required to file Form 8282?	7c		<b>✓</b>
d	If "Yes," indicate the number of Forms 8282 filed during the year	70		•
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		<b>√</b>
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .	7f		1
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the			
_	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.	0-		
a b	Did the sponsoring organization make any taxable distributions under section 4966?	9a 9b		
10	Section 501(c)(7) organizations. Enter:	90		
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources			
10-	against amounts due or received from them.)	10-		
12a b	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  If "Yes," enter the amount of tax-exempt interest received or accrued during the year   12b	12a		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		<b>✓</b>
b 15	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i> . Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	14b		
13	excess parachute payment(s) during the year?	15		1
	If "Yes," see the instructions and file Form 4720, Schedule N.	13		•
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		<b>√</b>
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person, engage in any activities			
	that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		
	If "Yes," complete Form 6069.			

Form 990 (2023)

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Section A. Governing Body and Management No Yes 1a Enter the number of voting members of the governing body at the end of the tax year. 16 1a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 15 Enter the number of voting members included on line 1a, above, who are independent . 1b 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with . . . . . . . . . . . . . . . . . . any other officer, director, trustee, or key employee? 2 ✓ Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors, trustees, or key employees to a management company or other person? . 3 4 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 6 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a Each committee with authority to act on behalf of the governing body? 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O . . . . Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No **10a** Did the organization have local chapters, branches, or affiliates? 10a If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c 13 Did the organization have a written whistleblower policy? . . . . . . . . . . . 13 14 14 Did the organization have a written document retention and destruction policy? 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official . . . 15a Other officers or key employees of the organization . . . . . . . . . 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed AL, AZ, FL, GA, HI, (CONTINUED ON SCHEDULE O) 17 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c) 18 (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website ☐ Another's website ✓ Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records. 20 VANDANA KAPUR, 2960 N. MERIDIAN STREET, SUITE 170. INDIANAPOLIS, IN 46208, (317) 464-2010

Form 990 (2023) Page **7** 

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII . . . . . . . . . . . . . . . . .

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

		(C)			
(A)	(B)	Position	(D)	(E)	(F)
Name and title	Average hours	(do not check more than one box, unless person is both an officer and a director/trustee)	Reportable compensation	Reportable compensation	Estimated amount of other

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A)	(B)	(do n	ot ch	neck	mor	e than o	one	(D)	(E)	(F)		
Name and title	Average	box,	unles	ss pe	rson	is both	n an	Reportable	Reportable	Estimated amount		
	hours per week (list any hours for related organizations below dotted line)	Individua or directo	a Institutional trustee	a Officer	Key employee	Highest compensated employee	<del></del>	compensation from the organization (W-2/ 1099-MISC/ 1099-NEC)	compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC)	of other compensation from the organization and related organizations		
(1) BARTON PETERSON	48.0											
PRESIDENT & CEO	0.0	✓		✓				529,527	0	51,927		
(2) DAVID HARRIS	48.0											
EXECUTIVE VP	0.0	]			✓			461,061	0	58,856		
(3) JOSEPH SCHNEIDER	48.0											
SENIOR VP & CFO/TREASURER	0.0	]		✓				463,017	0	50,646		
(4) MORTON BALLEN	48.0											
SENIOR VP GLOBAL ACADEMICS	0.0	]			✓			342,117	0	41,992		
(5) CAITLIN TEAGUE	48.0											
VP & DIR OF PROGRAMS & SVS	0.0	]				✓		153,012	0	43,396		
(6) SARAH WEIMER	48.0											
CHIEF OF STAFF	0.0	]				✓		136,768	0	12,051		
(7) PAUL MONTGOMERY	48.0											
DIRECTOR MARKETING, PR & CO	0.0	]				✓		133,823	0	12,443		
(8) JOSEPH KUNKEL	48.0											
VP OF INFORMATION TECHNOLOGY	2.4					✓		104,921	5,522	27,772		
(9) BECKY HAWKINS	30.0											
VP & CONTROLLER	0.0					✓		115,241	0	11,254		
(10) STEVE ROSS	1.0											
CHAIRMAN	0.0	✓		✓				0	0	0		
(11) AWAIS SUFI	1.0											
DIRECTOR	0.0	✓						0	0	0		
(12) DENNERT WARE	1.0											
DIRECTOR	0.0	✓						0	0	0		
(13) DONALD HARRILL	1.0											
DIRECTOR	0.0	✓						0	0	0		
(14) DR. MATTHEW WILL	1.0											
DIRECTOR	0.0	<b>✓</b>						0	0	0		

Form **990** (2023)

Form 990 (2023)

Part VII Section A. Officers, Directors,	Γrustees,	Key l	Emį	plo	yee	s, an	d F	lighest Compe	nsated Emplo	yees (continued)
				(0	C)					
(A)	(B)			Pos	sition			(D)	(E)	(F)
		(do r	ot ch	neck	more	e than d	one			
Name and title	Average hours					is both		Reportable compensation	Reportable compensation	Estimated amount of other
	per week	office	er and		lirect	or/trust	<del>-</del>	from the	from related	compensation
	(list any	or Ind	ns	유	줎	em Ji	Former		organizations (W-2/	
	hours for	dividual t	Institutional	Officer	y e	p ghe	∰	1099-MISC/	1099-MISC/	organization and
	related	dua	ti or	¬	권	yee yee	"	1099-NEC)	1099-NEC)	related organizations
	organizations	× <u>∓</u>	<u> </u>		Key employee	] B				
	below dotted line)	Individual trustee or director	irus		Ьф	pen				
	dolled line)	Õ	trustee			Highest compensated employee				
			-			ed				
(15) GAIL SHIEL MAHONEY	1.0									
DIRECTOR	0.0	1						0	0	0
(16) GORDON GURNIK	1.0	l '							_	
	<b>+</b>	,							0	
DIRECTOR	0.0	<b>✓</b>						0	0	0
(17) GUIDO NEELS	1.0									
DIRECTOR	0.0	✓						0	0	0
(18) JUDITH KLEINER	1.0									
DIRECTOR	0.0	1						0	0	0
		<b>V</b>						0	0	0
(19) LUCAS MONTARCE	1.0									
DIRECTOR	0.0	✓						0	0	0
(20) MARTHA LAMKIN	1.0									
DIRECTOR	0.0	1						0	0	0
(21) MATTHEW MURPHY	1.0	<b>-</b>								
~	<b>+</b>									
DIRECTOR	0.0	<b>✓</b>						0	0	0
(22) NANCY GILLESPIE	1.0									
DIRECTOR	0.0	<b>√</b>						0	0	0
(23) OLIVIER CHAVY	1.0									
DIRECTOR	0.0	1						0	0	0
		<b>-</b>						0	0	0
(24) REBECCA RICH	1.0									
DIRECTOR	0.0	✓						0	0	0
(25)										
	T	1								
1b Subtotal					1			2,439,487	5,522	310,337
		· ·	•	•	•		•	2, 100, 107	0,022	·
c Total from continuation sheets to Part			•	•	•		•	_		
d Total (add lines 1b and 1c)			•					2,439,487	5,522	
2 Total number of individuals (including but		d to th	ose	e list	ted	above	e) w	ho received mor	e than \$100,000	) of
reportable compensation from the organi	zation							11		
										Yes No
3 Did the organization list any former of	officer, dire	ector.	tru	iste	e. k	cev e	mpl	lovee, or highes	st compensated	1
employee on line 1a? If "Yes," complete										
4 For any individual listed on line 1a, is the										
organization and related organizations	greater th	an \$	150,	,000	)? [	f "Ye	s, "	complete Sched	dule J for such	7
individual										4 🗸
5 Did any person listed on line 1a receive of	r accrue co	ompe	nsat	tion	fro	m anv	un un	related organizat	tion or individua	
for services rendered to the organization										5 🗸
		, G, G.					-			<u> </u>
Section B. Independent Contractors										
1 Complete this table for your five high										
compensation from the organization. Rep	ort compen	ısatioı	n foi	r the	e ca	lenda	r ye	ar ending with or	within the organ	nization's tax year.
(Δ)								(B)		(C)
(A) (B) (C)  Name and business address Description of services Compensation										
NONE										
2 Total number of independent contractor	re (includia	na hi	ıt r	O <sup>†</sup>	limi	tad to	\ +h	nee listed about	a) who	
received more than \$100,000 of compens						i <del>c</del> u iC	, LI		c) WIIO	
received more than \$100,000 of compens	auon irom	uie of	yan	ı∠at	NOI.			0		
										- 000 (2222)

Form 990 (2023) Page **9** 

# Part VIII Statement of Revenue

		Check if Schedule	Осо	ntains a re	spon	ise or note to an	y line in this Pa	art VIII		🗆
					-		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
Ś, S	1a	Federated campaig	ıns .		1a					
Contributions, Gifts, Grants, and Other Similar Amounts	b	Membership dues			1b					
ည် ဋ	С	Fundraising events			1c	269,849				
fts,	d	Related organizatio	ns .		1d					
हुं हुं	е	Government grants	(cont	tributions)	1e					
ns, Sir	f	All other contribution								
itio er (		and similar amounts no	ot incl	uded above	1f	17,525,949				
혈美	g	Noncash contribution								
i d		lines 1a-1f			1g	\$ 101,646				
ခြ လ	h	Total. Add lines 1a-	-1f .				17,795,798			
						Business Code				
ဗ	2a	RENTAL INCOME-CHRIST	TEL HO	USE ACADEM	/ INC	531120	750,000	750,000		
ه چَ	b							·		
gram Ser Revenue	С									
E Š	d									
g &	e									
Program Service Revenue	f	All other program se					0	0	0	0
_	g	Total. Add lines 2a-					750,000			
	3	Investment income	(inc	luding divi	dends	s, interest, and	•			
		other similar amounts)					965,347		43,951	921,396
	4	Income from investment of tax-exempt bond				nd proceeds	,		,	,
	5	5 111			-	•	31,248			31,248
	_	,		(i) Rea		(ii) Personal	,			,
	6a	Gross rents	6a	.,,						
	b	Less: rental expenses								
	C	Rental income or (loss)	_		0	0				
	d	Net rental income o		e)		_				
	7a	Gross amount from	<u> </u>			(ii) Other				
	, a		sales of assets			(") = ""."				
		other than inventory	7a	3,98	1,000					
o l	b	Less: cost or other basis	14							
Revenue		and sales expenses .	7b	2 30	4,272					
Š.	С	Gain or (loss)	7c		6,728	0				
		Net gain or (loss)		I.			1,586,728		8,308	1,578,420
Other					· ·		1,000,720		0,000	1,070,420
₹	oa	Gross income fro events (not including		269,849						
		of contributions re								
		1c). See Part IV, line			8a	0				
	b	Less: direct expens			8b	16,000				
		Net income or (loss					(16,000)			(16,000)
	c 9a	Gross income			y eve	nts	(10,000)			(10,000)
	Ju	activities. See Part			9a					
	h	Less: direct expens			9b					
	b	Net income or (loss								
		Gross sales of in			LIVILIE	;s				
	104	returns and allowan			10a					
	h	Less: cost of goods			10a					
	b c	Net income or (loss				)n/				
	U	THE THEOTHE OF (IOSS)	, 11011	i saies ui II	ivelic	Business Code				
Snc	44-					Dusiness Code				
je je	11a									
la len	b									
scellaneo Revenue	C	All alle an management								_
Miscellaneous Revenue	d	All other revenue					0	0	0	0
	e	Total. Add lines 11a					0	750.000	50.050	0.545.001
	12	Total revenue. See	ınstr	uctions			21,113,121	750,000	52,259	2,515,064

Form 990 (2023) Page **10** 

# Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Check if Schedule O contains a response or note to any line in this Part IX									
	ot include amounts reported on lines 6b, 7b, o, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D</b> ) Fundraising expenses				
1	Grants and other assistance to domestic organizations			g					
	and domestic governments. See Part IV, line 21 .	1,378,781	1,378,781						
2	Grants and other assistance to domestic individuals. See Part IV, line 22	94,682	94,682						
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	9,006,913	9,006,913						
4 5	Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees	1,999,143	1,344,223	454,488	200,432				
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)								
7	Other salaries and wages	1,887,978	720,496	506,409	661,073				
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)								
_	` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	227,895	124,460	52,628	50,807				
9	Other employee benefits	500,224	269,124	151,830	79,270				
10	Payroll taxes	209,981	102,355	52,593	55,033				
11	Fees for services (nonemployees):	070 400	225.242	04.007	0.400				
a	Management	379,162	305,313	64,387	9,462				
b	Legal	182,250		182,250					
ر C	Accounting	115,975		115,975					
d	Lobbying								
e f	Investment management fees	282,049		282,049					
g	Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.)	0	0	0	0				
12	Advertising and promotion	54,147	4,734	U	49,413				
13	- · ·	31,050	1,972	27,147	1,931				
14	Office expenses	129,113	10,716	70,530	47,867				
15	Royalties	120,110	10,710	70,000	17,007				
16	Occupancy	217.690	91,593	63,280	62,817				
17	Travel	327,601	234,320	43,970	49,311				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	327,000	201,020	.5,5.5	,				
19	Conferences, conventions, and meetings .								
20	Interest	189,131	189,131						
21	Payments to affiliates								
22	Depreciation, depletion, and amortization .	351,935	341,242	10,693					
23	Insurance	19,777		19,777					
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column								
	(A), amount, list line 24e expenses on Schedule O.)								
а	DELIVERY/COURIER/POSTAGE	3,363	176	3,187					
b	OTHER EXPENSES	10,200	7,702	2,498					
C		,	,						
d									
е	All other expenses	0	0	0	0				
25	<b>Total functional expenses.</b> Add lines 1 through 24e	17,599,040	14,227,933	2,103,691	1,267,416				
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				Form <b>990</b> (2023)				

Page **11** 

Part X Balance Sheet

		Check if Schedule O contains a response or	note t	o any line in this Par	tX		<u> </u>		
					<b>(A)</b> Beginning of year		(B) End of year		
	1	Cash-non-interest-bearing				1			
	2	Savings and temporary cash investments		[	16,176,970	2	6,650,307		
	3	Pledges and grants receivable, net		[	620,531	3	7,268,375		
	4	Accounts receivable, net		[	257,941	4	175,039		
	5	Loans and other receivables from any current of trustee, key employee, creator or founder, substances controlled entity or family member of any of thes	ontributor, or 35%	0	5	0			
	6	Loans and other receivables from other disqual under section 4958(f)(1)), and persons described			0	6	0		
<b>"</b>	7	Notes and loans receivable, net		0	7	0			
Assets	8	Inventories for sale or use				8			
Ass	9	Prepaid expenses and deferred charges			71,355	9	339,459		
,	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	uildings, and equipment: cost or other pmplete Part VI of Schedule D 10a 12,183,508						
	b	Less: accumulated depreciation	10b	3,621,062	8,894,401	10c	8,562,446		
	11	Investments—publicly traded securities			21,470,600	11	31,616,475		
	12	Investments - other securities. See Part IV, line 1	1 .	[	34,347,872	12	35,994,499		
	13	Investments-program-related. See Part IV, line	[	0	13	0			
	14	Intangible assets		14					
	15	Other assets. See Part IV, line 11	60,351	15	78,691				
	16	Total assets. Add lines 1 through 15 (must equa	ıl line 3	3)	81,900,021	16	90,685,291		
	17	Accounts payable and accrued expenses		984,582	17	1,341,604			
	18	Grants payable	[		18				
	19	Deferred revenue		19					
	20	Tax-exempt bond liabilities	[	6,943,117	20	6,063,288			
	21	Escrow or custodial account liability. Complete F				21			
Liabilities	22	Loans and other payables to any current or trustee, key employee, creator or founder, substantially a strike or family and the strike or family an	ontributor, or 35%						
iab		controlled entity or family member of any of thes	•	<u> </u>	0	22	0		
_	23	Secured mortgages and notes payable to unrela		· ·		23			
	24 25	Unsecured notes and loans payable to unrelated Other liabilities (including federal income tax, parties, and other liabilities not included on lines of Schedule D	payabl 17–24	es to related third ). Complete Part X		24			
					0	25	0		
	26	Total liabilities. Add lines 17 through 25			7,927,699	26	7,404,892		
nces		Organizations that follow FASB ASC 958, che and complete lines 27, 28, 32, and 33.	ck ner	e ✓					
ala	27	Net assets without donor restrictions		[	13,518,977	27	13,527,104		
A B	28			[	60,453,345	28	69,753,295		
Net Assets or Fund Balances		Organizations that do not follow FASB ASC 99 and complete lines 29 through 33.	58, che	eck here					
ō	29	Capital stock or trust principal, or current funds		[		29			
ets	30	Paid-in or capital surplus, or land, building, or ec	Juipme	nt fund		30			
Ass	31	Retained earnings, endowment, accumulated inc				31			
et /	32	Total net assets or fund balances			73,972,322	32	83,280,399		
ž	33	Total liabilities and net assets/fund balances .			81,900,021	33	90,685,291		

Form **990** (2023)

Form 990 (2023) Page **12** 

Dow	VI Deconciliation of Nat Accets								
Par	Reconciliation of Net Assets								
	Check if Schedule O contains a response or note to any line in this Part XI		• •						
1	Total revenue (must equal Part VIII, column (A), line 12)	1			21,11				
2	Total expenses (must equal Part IX, column (A), line 25)	2				9,040			
3	Revenue less expenses. Subtract line 2 from line 1	3				4,081 2,322			
4	4 Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) 4								
5									
6	Donated services and use of facilities	6							
7	Investment expenses	7							
8	Prior period adjustments	8							
9	Other changes in net assets or fund balances (explain on Schedule O)	9				0			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line								
	32, column (B))	10			83,28	0,399			
Part	XII Financial Statements and Reporting								
	Check if Schedule O contains a response or note to any line in this Part XII								
					Yes	No			
1	Accounting method used to prepare the Form 990: ☐ Cash ☑ Accrual ☐ Other								
	If the organization changed its method of accounting from a prior year or checked "Other," e	xplain	on						
	Schedule O.								
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		✓			
	If "Yes," check a box below to indicate whether the financial statements for the year were co	mpiled	or						
	reviewed on a separate basis, consolidated basis, or both.								
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis								
b	Were the organization's financial statements audited by an independent accountant?		. [	2b	✓				
	If "Yes," check a box below to indicate whether the financial statements for the year were auc	ited o	n a 📗						
	separate basis, consolidated basis, or both.								
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis								
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for ov	ersigh	t of						
	the audit, review, or compilation of its financial statements and selection of an independent account			2c	<b>✓</b>				
	If the organization changed either its oversight process or selection process during the tax year, e	xplain	L .						
	Schedule O.	•							
За	As a result of a federal award, was the organization required to undergo an audit or audits as set for	orth in	the						
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?			За		✓			
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not un	dergo	the						
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such	audits		3b					

Form **990** (2023)

# SCHEDULE A (Form 990)

**Public Charity Status and Public Support** 

OMB No. 1545-0047

2023
Open to Public

Department of the Treasury Internal Revenue Service Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Name of the organization					Employer identification					
CHRISTEL HOUSE INTERNATIONAL, INC						51932				
Part I Reason for Public Cha				-	<u> </u>	ons.				
The organization is not a private found		,		•	•					
1 A church, convention of church					0(b)(1)(A)(i).					
2 A school described in section		,		•	11/41/***					
<ul><li>3  A hospital or a cooperative ho</li><li>4  A medical research organization</li></ul>						(iii) Entartha				
hospital's name, city, and sta	te:									
	5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)									
<ul> <li>A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).</li> <li>An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)</li> </ul>										
8 A community trust described		•	Part II.)							
9 An agricultural research organ or university or a non-land-gra university:	nization described	d in <b>section 170(b)(1)</b>	( <b>A</b> )(ix) op							
10 An organization that normally receipts from activities related support from gross investmen acquired by the organization a	d to its exempt funt int income and un	nctions, subject to ce related business taxal	rtain exc ole incom	eptions; a ne (less se	and (2) no more than ection 511 tax) from	∟33¹/₃% of its				
11 An organization organized and	d operated exclus	sively to test for public	c safety.	See <b>sect</b> i	ion 509(a)(4).					
12  An organization organized and										
one or more publicly supporte the box on lines 12a through 1	•									
a Type I. A supporting orgathe supported organization supporting organization.	n(s) the power to	regularly appoint or e	lect a ma	ijority of t						
<b>b</b> Type II. A supporting orga	=				supported organizati	on(s), by having				
control or management of organization(s). <b>You must</b>	the supporting o	organization vested in	the same							
c 🔲 Type III functionally integ						ally integrated with,				
its supported organization	ı(s) (see instructio	ons). <b>You must comp</b>	lete Part	IV, Secti	ons A, D, and E.					
d Type III non-functionally that is not functionally interequirement (see instructional see instructions).	egrated. The orga	nization generally mu	st satisfy	a distribu	ution requirement an					
e Check this box if the orga functionally integrated, or						e II, Type III				
f Enter the number of supported										
<b>g</b> Provide the following information	n about the supp	orted organization(s).								
(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	listed in you	organization ur governing ment?	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)				
			Yes	No						
(A)										
(B)										
(C)										
(D)										
(E)										
Total					0	0				

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2019 **(b)** 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . 13,554,366 27,673,997 13,493,361 15,885,089 17,791,762 88,398,575 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities 3 furnished by a governmental unit to the organization without charge . . . . n Total. Add lines 1 through 3 . . . 13.554.366 27.673.997 13,493,361 15.885.089 17,791,762 88.398.575 4 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . 70,272,542 **Public support.** Subtract line 5 from line 4 18,126,033 **Section B. Total Support** Calendar year (or fiscal year beginning in) **(b)** 2020 (c) 2021 (d) 2022 **(e)** 2023 (a) 2019 (f) Total 13,554,366 27,673,997 15,885,089 17,791,762 7 13,493,361 88,398,575 Amounts from line 4 . . . . . . 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . . . 585,147 1,111,207 142,531 283,141 996,595 3,118,621 9 Net income from unrelated business activities, whether or not the business is regularly carried on . . . . . . 1,396 8.472 9,868 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . . . 94.917 1,520 12,246 10,976 119,659 91,646,723 **Total support.** Add lines 7 through 10 11 12 6.768.000 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) 13 Section C. Computation of Public Support Percentage 19.78 % Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) . . . . . 14 Public support percentage from 2022 Schedule A. Part II. line 14 

	Schedule A (Form 990) 2023
	instructions
18	Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see
b	<b>10%-facts-and-circumstances test—2022.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here</b> . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization
17a	10%-facts-and-circumstances test—2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization
b	33½% support test—2022. If the organization did not check a box on line 13 or 16a, and line 15 is 33½% or more, check this box and stop here. The organization qualifies as a publicly supported organization
16a	331/3% support test—2023. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization
15	Public support percentage from 2022 Schedule A, Part II, line 14

### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.) If the organization fails to qualify under the tests listed below, please complete Part II.)

Sacti	on A. Public Support	ander the te	oto notog pon	ovv, prodec ev	orriproto r art	,	
	dar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
Calen	Gifts, grants, contributions, and membership fees	(a) 2019	(b) 2020	(6) 2021	(u) 2022	(e) 2023	(i) Total
•	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities						
	furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the						_
	organization's benefit and either paid						
	to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons .						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
_	•						
8	Add lines 7a and 7b						
Ü	line 6.)						
Secti	on B. Total Support						
	dar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	<b>(e)</b> 2023	(f) Total
9	Amounts from line 6	(-,	(0) _ 0_ 0	(0, 202)	(0, 2022	(0, 2020	(4) 1 5 15
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties, and income from similar sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included on line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets (Explain in Part VI.)						
12	Total support. (Add lines 9, 10c, 11,						
13	and 12.)						
14	First 5 years. If the Form 990 is for the	organization'	L s first, second	L. third, fourth	or fifth tax ve	l ear as a sectio	n 501(c)(3)
	organization, check this box and <b>stop he</b>	J	•		•		` '\ '
Secti	on C. Computation of Public Suppor						
15	Public support percentage for 2023 (line 8			13, column (f))		15	%
16	Public support percentage from 2022 Sch	nedule A, Part	III, line 15 .			16	%
Secti	on D. Computation of Investment In	come Perce	ntage				
17	Investment income percentage for 2023 (			-			%
18	Investment income percentage from 2022					18	%
19a	331/3% support tests—2023. If the organ						
_	17 is not more than 331/3%, check this box		-	-		-	_
b	331/3% support tests—2022. If the organiz						
	line 18 is not more than 331/3%, check this I		•	•			_
20	Private foundation. If the organization di	a not check a	box on line 14	, 19a, or 19b, o	cneck this box	and see instru	ctions . $\square$

#### Part IV **Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

# Se

ecti	on A. All Supporting Organizations		V	NI.
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by		Yes	No
	class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).			
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer	2		
Ja	lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and	Ja		
~	satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B)			
	purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3с		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)			
	purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	_		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already	5a		
	designated in the organization's organizing document?	5b		
6	<b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control? Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>	5c 6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line			
	7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations			
	described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .	9b		
С	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9с		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.	10-		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to	10a		
D	determine whether the organization had excess business holdings.)	10b		

Schedule A (Form 990) 2023

Schedule A (Form 990) 2023

Part	Supporting Organizations (continued)			9
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c,			
Casti	provide detail in Part VI.	11c		
Secti	on B. Type I Supporting Organizations		Vaa	NIa
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
Cooti	supervised, or controlled the supporting organization.	2		
Secu	on C. Type II Supporting Organizations		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		163	NO
•	or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Secti	on D. All Type III Supporting Organizations			•
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	4		
•	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported	1		
2	organization(s), or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b>			
	how the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have	_		
	a significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's			
	supported organizations played in this regard.	3		
Secti	on E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see i	nstru	ctions	s).
a	☐ The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>	· :		·:\
C	☐ The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a governmental entity Activities Test. <b>Answer lines 2a and 2b below.</b>	see in 	Yes	
2			res	NO
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify</b>			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's			
	involvement, one or more of the organization's supported organization(s) would have been engaged in? If			
	"Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would			
_	have engaged in these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i>			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in <b>Part VI</b> .	0-		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	3a		
5	of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.	3b		

Schedule A (Form 990) 2023

Part	V Type III Non-Functionally Integrated 509(a)(3) Supporting Org	ani	izations	rage
1	Check here if the organization satisfied the Integral Part Test as a qualifying instructions. All other Type III non-functionally integrated supporting organ			
Sect	ion A—Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	<b>Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C-Distributable Amount	•		Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		
7			integrated Type III ayara	rting organization
1	Check here if the current year is the organization's first as a non-functional (see instructions).	ally I	mlegraled Type III suppo	rung organization

Schedule A (Form 990) 2023

Part	V Type III Non-Functionally Integrated 509(a)(3	8) Supporting Organi	<b>zations</b> (continue	<u>d)</u>	
Sect	on D-Distributions				Current Year
1	Amounts paid to supported organizations to accomplish			1	
2	Amounts paid to perform activity that directly furthers exe	empt purposes of suppo	rted		
	organizations, in excess of income from activity			2	
3	Administrative expenses paid to accomplish exempt purp	oses of supported orga	nizations	3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required-	provide details in <b>Part</b>	VI)	5	
6	Other distributions (describe in Part VI). See instructions.	<u> </u>	·	6	
7	<b>Total annual distributions.</b> Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to whic	h the organization is res	ponsive		
	(provide details in <b>Part VI</b> ). See instructions.			8	
9	Distributable amount for 2023 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
Sect	on E—Distribution Allocations (see instructions)	(ii)			(iii) Distributable Amount for 2023
1	Distributable amount for 2023 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2023			$\neg$	
_	(reasonable cause required—explain in <b>Part VI</b> ). See			- 1	
	instructions.			- 1	
3	Excess distributions carryover, if any, to 2023				
а	From 2018				
b	From 2019				
С	From 2020				
d	From 2021				
е	From 2022				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years			$\neg$	
h	Applied to 2023 distributable amount				
i	Carryover from 2018 not applied (see instructions)				
i	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			$\dashv$	
4	Distributions for 2023 from				
•	Section D, line 7: \$				
a	Applied to underdistributions of prior years			$\neg$	
b	Applied to 2023 distributable amount				
	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2023, if			_	
3	any. Subtract lines 3g and 4a from line 2. For result			- 1	
	greater than zero, explain in <b>Part VI</b> . See instructions.			- 1	
6	Remaining underdistributions for 2023. Subtract lines 3h				
U	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2024. Add lines 3j				
•	and 4c.				
8	Breakdown of line 7:				
a	Excess from 2019				
b	Excess from 2020				
C	Excess from 2021				
d	Excess from 2022				

Schedule A (Form 990) 2023

Excess from 2023

Part VI	<b>Supplemental Information.</b> Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

### Return Reference - Identifier

#### SCHEDULE A, PART II, LINE 17A - FACTS AND CIRCUMSTANCES TEST 2023

#### Explanation

TO SATISFY THE "FACTS AND CIRCUMSTANCES" TEST, AN ORGANIZATION MUST DEMONSTRATE THAT IT: (1) NORMALLY RECEIVES AT LEAST 10% OF ITS SUPPORT IN THE FORM OF PUBLIC SUPPORT; (2) IS ORGANIZED AND OPERATED SO AS TO ATTRACT NEW AND ADDITIONAL PUBLIC OR GOVERNMENTAL SUPPORT ON A CONTINUOUS BASIS; AND (3) ON THE BASIS OF "ALL PERTHENT FACTS AND CIRCUMSTANCES," INCLUDING (A) THE PERCENTAGE OF ITS PUBLIC SUPPORT, (B) SOURCES OF SUPPORT, (C) REPRESENTATIVE GOVERNING BODY, AND (D) AVAILABILITY OF PUBLIC FACILITIES OR SERVICES AND PUBLIC PARTICIPATION IN PROGRAMS OR POLICIES, THAT IT IS "PUBLICLY SUPPORTED." TREAS. REG. § 1.170A-9(F)(3).

NORMALLY RECEIVES AT LEAST 10% OF SUPPORT AS PUBLIC SUPPORT: FOR 2023 AND EACH OF THE PRECEDING FOUR TAX YEARS, CHI HAS RECEIVED PUBLIC SUPPORT FAR IN EXCESS OF 10%, CALCULATED ON A FIVE-YEAR ROLLING AVERAGE BASIS, AS FOLLOWS: 2023: 20%; 2022: 24%; 2021: 26%; 2020: 29%; 2019: 21%.

IS ORGANIZED AND OPERATED TO ATTRACT PUBLIC SUPPORT: AN ORGANIZATION WILL BE DEEMED TO BE ORGANIZED AND OPERATED TO ATTRACT NEW AND ADDITIONAL PUBLIC OR GOVERNMENTAL SUPPORT ON A CONTINUOUS BASIS IF IT: (I) MAINTAINS A CONTINUOUS AND BONA FIDE PROGRAM FOR SOLICITATION OF FUNDS FROM THE GENERAL PUBLIC, COMMUNITY, OR MEMBERSHIP GROUP INVOLVED; OR (II) CARRIES ON ACTIVITIES DESIGNED TO ATTRACT SUPPORT FROM THE GOVERNMENT OR SECTION 509(A)(1) CHARITIES. TREAS. REG. § 1.170A-9(F)(3)(II). CHI HAS A DEMONSTRATED COMMITMENT TO ATTRACTING SUPPORT FROM GOVERNMENTAL SOURCES AND THE GENERAL PUBLIC, AS EVIDENCED BY ITS ROBUST DEVELOPMENT PROGRAM AND ACTIVITIES. CHI HAS ON ITS STAFF A FULL-TIME SENIOR VP OF DEVELOPMENT WITH OVER 20 YEARS OF PROFESSIONAL EXPERIENCE IN NONPROFIT FUNDRAISING AND COMMUNICATIONS, AND A DEVELOPMENT TEAM WITH FIVE ADDITIONAL FULLTIME EQUIVALENT POSITIONS. THE CEO AND OTHER SENIOR EXECUTIVES ALSO FORMALLY ALLOCATE A PORTION OF THEIR TIME TO FUNDRAISING, AND ARE HELD ACCOUNTABLE FOR THEIR PERFORMANCE. CHI CREATES SIX OR SEVEN "ORGANIZATIONAL SUCCESS GOALS" EACH YEAR, WHICH ALWAYS INCLUDE FUNDRAISING PERFORMANCE. CHI SOLICITS DONATIONS THROUGH ITS WEBSITE AT SUPPORT CHRISTEL HOUSE! - CHRISTEL HOUSE (CONVIO.NET).

### PERTINENT FACTS AND CIRCUMSTANCES

PERCENTAGE OF FINANCIAL SUPPORT: UNDER TREAS. REG. § 1.170A-9(F)(3)(III)(A), THE HIGHER THE PERCENTAGE OF SUPPORT ABOVE THE 10% THRESHOLD, THE LESSER WILL BE AN ORGANIZATION'S BURDEN OF ESTABLISHING ITS PUBLICLY SUPPORTED NATURE THROUGH OTHER FACTORS. OVER THE LAST FIVE YEARS CHI'S PUBLIC SUPPORT PERCENTAGE HAS RANGED FROM 20% TO 29%, FAR IN EXCESS OF THE 10% THRESHOLD.

SOURCES OF SUPPORT: CHI RECEIVES ITS SUPPORT FROM HUNDREDS OF DIFFERENT DONORS OF ALL TYPES, INCLUDING PRIVATE FOUNDATIONS, INDIVIDUAL PHILANTHROPISTS, CORPORATIONS, THE GENERAL PUBLIC, AND VARIOUS GOVERNMENTAL SOURCES. THE DEVELOPMENT AND FUNDRAISING TEAM AT CHI WORKS DILIGENTLY TO EXPAND CHI'S SOURCES OF PUBLIC SUPPORT THROUGH ITS WIDE-REACHING FUNDRAISING EFFORTS.

REPRESENTATIVE GOVERNING BODY: UNDER TREAS. REG. § 1.170A-9(F)(3)(III)(C), THE FACT THAT AN ORGANIZATION HAS A GOVERNING BODY WHICH REPRESENTS THE BROAD INTERESTS OF THE PUBLIC, RATHER THAN THE PERSONAL OR PRIVATE INTERESTS OF A LIMITED NUMBER OF DONORS, WILL BE CONSIDERED EVIDENCE OF AN ORGANIZATION BEING PUBLICLY SUPPORTED. AN ORGANIZATION WILL BE TREATED AS HAVING A REPRESENTATIVE GOVERNING BODY IF ITS GOVERNING BODY IS COMPRISED OF INDIVIDUALS HAVING SPECIAL KNOWLEDGE OR EXPERTISE IN THE PARTICULAR FIELD OR DISCIPLINE IN WHICH THE ORGANIZATION IS OPERATING. CHI IN 2023 WAS GOVERNED BY A BOARD OF 14 DIRECTORS, NONE OF WHOM HAS A FAMILY RELATIONSHIP WITH ANY OTHER CHI DIRECTOR OR WITH CHI'S LATE FOUNDER. THE DIRECTORS ARE BROADLY REPRESENTATIVE OF CHI'S COMMUNITY, WITH A WIDE RANGE OF BACKGROUNDS IN AREAS RELATED TO CHI'S MISSION, INCLUDING PRIMARY, SECONDARY, AND HIGHER EDUCATION, HUMAN DEVELOPMENT ECONOMICS, REAL ESTATE, FINANCE, AND NONPROFIT ORGANIZATIONS.

AVAILABILITY OF PUBLIC FACILITIES OR SERVICES AND PUBLIC PARTICIPATION IN PROGRAMS OR POLICIES: UNDER TREAS. REG. § 1.170A-9(F)(3)(III)(D)(1), THE FACT THAT AN ORGANIZATION GENERALLY PROVIDES FACILITIES OR SERVICES DIRECTLY FOR THE BENEFIT OF THE GENERAL PUBLIC ON A CONTINUING BASIS WILL BE CONSIDERED EVIDENCE THAT SUCH ORGANIZATION IS PUBLICLY SUPPORTED. CHI'S PRIMARY ACTIVITY IS OVERSEEING AND FUNDING ITS NETWORK OF AFFILIATED ENTITIES THAT OPERATE SCHOOLS FOR IMPOVERISHED AND DISADVANTAGED STUDENTS, SERVING OVER 6000 ENROLLED STUDENTS IN THE U.S. AND AROUND THE GLOBE. THROUGH ITS FUNDING AND OVERSIGHT, CHI MAKES EDUCATION AND HOLISTIC SERVICES, INCLUDING NUTRITION, MEDICAL CARE, AND CAREER COUNSELING, AVAILABLE TO THE STUDENTS.

MAINTENANCE OF A DEFINITIVE CHARITABLE PROGRAM. TREAS. REG. § 1.170A-9(F)(3)(III)(D)(3)(II) PROVIDES THAT AN ORGANIZATION'S MAINTENANCE OF A DEFINITIVE PROGRAM TO ACCOMPLISH ITS CHARITABLE WORK IN THE COMMUNITY IS EVIDENCE THAT THE ORGANIZATION IS PUBLICLY SUPPORTED. CHI'S OVERSIGHT OF AND FUNDRAISING FOR ITS AFFILIATES THAT OPERATE THE CHRISTEL HOUSE SCHOOLS CONSTITUTES A DEFINITIVE PROGRAM THAT ACCOMPLISHES CHI'S CHARITABLE PURPOSE OF BREAKING THE CYCLE OF CHILDHOOD POVERTY BY IMBUING CHILDREN AND YOUNG ADULTS WITH THE SKILLS AND RESOURCES NECESSARY TO TRANSFORM THEIR FUTURES.

Return Reference - Identifier				Explanation			
SCHEDULE A, PART II,	Description	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
LINE 10 - OTHER INCOME	(1) OTHER INCOME	94,917	1,520	12,246	10,976	0	119,659
	Total	94,917	1,520	12,246	10,976	0	119,659

# Schedule B (Form 990)

Schedule of Contributors

2002

**Employer identification number** 

Department of the Treasury Internal Revenue Service

Name of the organization Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

2023

OMB No. 1545-0047

CHRISTEL HOUSE INTERNATIONAL, INC. 35-2051932 Organization type (check one): Filers of: Section: Form 990 or 990-EZ ✓ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF □ 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions \$\_\_\_\_\_

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Cat. No. 30613X

Schedule B (Form 990) (2023)

Name of organization
CHRISTEL HOUSE INTERNATIONAL, INC.

Employer identification number 35-2051932

Part I Contributors (see in	ıstructions). Use d	luplicate copies	s of Part I if a	dditional space is	needed.
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(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$15,557,000	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$250,000	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4		\$119,464_	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$100,289_	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$75,002	Person Payroll Noncash  (Complete Part II for noncash contributions.)

Name of organization
CHRISTEL HOUSE INTERNATIONAL, INC.

Employer identification number 35-2051932

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
7		\$61,290	Person  Payroll  Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c) Total contributions	(d)
No.	Name, address, and ZIP + 4		Type of contribution
8		\$58,600	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c) Total contributions	(d)
No.	Name, address, and ZIP + 4		Type of contribution
9		\$50,000	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c) Total contributions	(d)
No.	Name, address, and ZIP + 4		Type of contribution
10		\$50,000	Person  Payroll  Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
11		\$42,194	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
12		\$41,115	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization
CHRISTEL HOUSE INTERNATIONAL, INC.

Employer identification number 35-2051932

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is need	of Part I if additional space is needed.	pies of Part	). Use duplicate co	(see instructions)	Contributors	Part I
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(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13		\$40,436	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
14		\$40,000	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
15		\$38,068	Person  Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
16		\$35,000	Person  Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
17			Person 🗸
		\$32,000	Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	\$ 32,000  (c)  Total contributions	Noncash (Complete Part II for

Name of organization
CHRISTEL HOUSE INTERNATIONAL, INC.

Employer identification number 35-2051932

<b>EXECUTE</b> CONTINUITION (SEE INSTRUCTIONS). USE AUDITALE CODIES OF FAIT IN AUDITIONAL SPACE IS NEED	<b>Parit</b> ■ <b>Contributors</b> (see instructions). Use du	duplicate copies of Part I if additional space is need
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(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19		\$ 29,893	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
20		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
21		\$25,000	Person  Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
22		\$	Person  Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
23			Person 🗹
		\$21,090	Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	\$ 21,090  (c)  Total contributions	Noncash (Complete Part II for

Name of organization
CHRISTEL HOUSE INTERNATIONAL, INC.

Employer identification number 35-2051932

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. Part I (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 25 Person  $\checkmark$ **Payroll** 19,248 Noncash (Complete Part II for noncash contributions.) (c) (d) (a) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution 26 Person  $\checkmark$ **Payroll** Noncash 16,500 (Complete Part II for noncash contributions.) (c) (d) (a) (b) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 27 Person  $\checkmark$ **Payroll** 15,000 Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution 28 Person  $\checkmark$ **Payroll** 15,000 Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) **Total contributions** Type of contribution No. Name, address, and ZIP + 4 29 Person  $\checkmark$ **Payroll** 12,888 Noncash (Complete Part II for noncash contributions.) (c) (d) (a) (b) **Total contributions** No. Type of contribution Name, address, and ZIP + 4 30 Person  $\overline{}$ **Payroll** 12,000 Noncash (Complete Part II for noncash contributions.)

Name of organization
CHRISTEL HOUSE INTERNATIONAL, INC.

Employer identification number 35-2051932

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
31		\$12,000	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c) Total contributions	(d)
No.	Name, address, and ZIP + 4		Type of contribution
32		\$12,000	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c) Total contributions	(d)
No.	Name, address, and ZIP + 4		Type of contribution
33		\$10,750_	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c) Total contributions	(d)
No.	Name, address, and ZIP + 4		Type of contribution
34		\$10,681	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
35		\$10,500	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
36			Person

Name of organization
CHRISTEL HOUSE INTERNATIONAL, INC.

Employer identification number

35-2051932

Part I	Contributors (see instructions). Use duplicate copi	es of Part I if additional space is r	needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_37		\$\$ 	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
38		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
39		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
40		\$ 10,000	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
41		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
42		\$\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization
CHRISTEL HOUSE INTERNATIONAL, INC.

Employer identification number 35-2051932

Part L Contributors (see instructions). Use duplicate copies of Part Lif additional space is needed

Parti	Contributors (see instructions). Ose duplicate cop	nes of Fart i if additional space is i	ieeded.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_43		\$\$ 	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$\$ 	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
45		\$\$ 	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
46		\$\$ 	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$\$ 	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
48		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization
CHRISTEL HOUSE INTERNATIONAL, INC.

Employer identification number 35-2051932

art I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
49		\$10,000	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
50		\$9,750_	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
51		\$8,700	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
52		\$8,575	Person  Payroll  Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
53		\$8,231_	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
54		\$ 8,000	Person

Name of organization
CHRISTEL HOUSE INTERNATIONAL, INC.

Employer identification number 35-2051932

<b>EXECUTE</b> CONTINUITION (SEE INSTRUCTIONS). USE AUDITALE CODIES OF FAIT IN AUDITIONAL SPACE IS NEED	<b>Parit</b> ■ <b>Contributors</b> (see instructions). Use du	duplicate copies of Part I if additional space is need
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(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
55		\$ 7,781	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
56		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
57		\$6,800_	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
58		\$6,000	Person  Payroll  Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
59		\$6,000_	Person   V     Payroll     Noncash     (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
60		\$531_	Person  Payroll  Noncash  (Complete Part II for

Name of organization
CHRISTEL HOUSE INTERNATIONAL, INC.

Employer identification number

35-2051932 Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. Part I (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 61 Person  $\checkmark$ **Payroll** 5,500 Noncash (Complete Part II for noncash contributions.) (c) (d) (a) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution 62 Person  $\checkmark$ **Payroll** Noncash  $\checkmark$ 5,217 (Complete Part II for noncash contributions.) (c) (d) (a) (b) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 63 Person  $\checkmark$ **Payroll** 5,023 Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. **Total contributions** Name, address, and ZIP + 4 Type of contribution Person 64  $\checkmark$ **Payroll** 5,000 Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) **Total contributions** Type of contribution No. Name, address, and ZIP + 4 65 Person  $\checkmark$ **Payroll** 5,000 Noncash (Complete Part II for noncash contributions.) (c) (d) (a) (b) **Total contributions** No. Type of contribution Name, address, and ZIP + 4 66 Person  $\overline{}$ **Payroll** 5,000 Noncash (Complete Part II for

noncash contributions.)

Name of organization

Employer identification number

CHRISTEL HOUSE INTERNATIONAL, INC. 35-2051932 Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. Part I (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 67 Person  $\checkmark$ **Payroll** 5,000 Noncash (Complete Part II for noncash contributions.) (c) (d) (a) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution 68 Person  $\checkmark$ **Payroll** 5,000 Noncash (Complete Part II for noncash contributions.) (c) (d) (a) (b) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution 69 Person  $\checkmark$ **Payroll** 5,000 Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution 70 Person  $\checkmark$ **Payroll** 5,000 Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) **Total contributions** Type of contribution No. Name, address, and ZIP + 4 71 Person  $\checkmark$ **Payroll** 5,000 Noncash (Complete Part II for noncash contributions.) (c) (d) (a) (b) **Total contributions** No. Type of contribution Name, address, and ZIP + 4 72 Person  $\overline{}$ **Payroll** 5,000 Noncash

(Complete Part II for noncash contributions.)

Name of organization

Employer identification number

CHRISTEL HOUSE INTERNATIONAL, INC. 35-2051932 Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. Part I (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 73 Person  $\checkmark$ **Payroll** 5,000 Noncash (Complete Part II for noncash contributions.) (c) (d) (a) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution 74 Person  $\checkmark$ **Payroll** 5,000 Noncash (Complete Part II for noncash contributions.) (c) (d) (a) (b) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution 75 Person  $\checkmark$ **Payroll** 5,000 Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution 76 Person  $\checkmark$ **Payroll** 5,000 Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) **Total contributions** Type of contribution No. Name, address, and ZIP + 4 77 Person  $\checkmark$ **Payroll** 5,100 Noncash (Complete Part II for noncash contributions.) (c) (d) (a) (b) **Total contributions** No. Type of contribution Name, address, and ZIP + 4

Schedule B (Form 990) (2023)

 $\overline{}$ 

Person

**Payroll** 

Noncash
(Complete Part II for noncash contributions.)

78

7,566

Schedule B (Form 990) (2023) Page **2** 

Name of organization
CHRISTEL HOUSE INTERNATIONAL, INC.

Employer identification number 35-2051932

Part I	Contributors (see instructions). Use duplicate copie	es of Part I if additional space is r	needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person

Name of organization
CHRISTEL HOUSE INTERNATIONAL, INC.

Employer identification number 35-2051932

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

	Transacti reports (eac metractions), eac auphoute aspire	_ <del>,</del>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
55	PUBLICLY TRADED SECURITIES		
		\$	12/11/2023
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
60	PAINTING AND INVENTORY		
		\$531	03/24/2023
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
62	PUBLICLY TRADED SECURITIES	Φ 5047	00/04/0000
		\$5,217	03/01/2023
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
79	PUBLICLY TRADED SECURITIES		
		\$43,058	11/14/2023
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Schedule B (Form 990) (2023) Page 4

Name of organization **Employer identification number** CHRISTEL HOUSE INTERNATIONAL, INC. 35-2051932 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) \$ Use duplicate copies of Part III if additional space is needed. (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held from Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (c) Use of gift (b) Purpose of gift (d) Description of how gift is held from Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (c) Use of gift from (b) Purpose of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

## **SCHEDULE D** (Form 990)

# **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. OMB No. 1545-0047

**Open to Public** Inspection

Department of the Treasury Internal Revenue Service

Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.

	the organization		Employer identification number
	TEL HOUSE INTERNATIONAL, INC.	15 1 01 0: 1 5	35-2051932
Par	Organizations Maintaining Donor Advi		us or Accounts
	Complete if the organization answered "		
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year) .		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor a	advisors in writing that the assets he	eld in donor advised
	funds are the organization's property, subject to the	organization's exclusive legal contro	l? □ Yes □ No
6	Did the organization inform all grantees, donors, ar		
	only for charitable purposes and not for the benefit		
	conferring impermissible private benefit?		· · · · · · 🗌 Yes 🗌 No
Par	Conservation Easements		
	Complete if the organization answered "	Yes" on Form 990. Part IV. line 7.	
1	Purpose(s) of conservation easements held by the conservation		_
•	Preservation of land for public use (for example, recreations)	- · · · · · · · · · · · · · · · · · · ·	of a historically important land area
	Protection of natural habitat		of a certified historic structure
	☐ Preservation of open space		of a certified flistorie structure
2	Complete lines 2a through 2d if the organization hel	d a qualified conservation contribution	n in the form of a conservation
_	easement on the last day of the tax year.	a a quamica concentation continuation	Held at the End of the Tax Year
_			
a			
b	Total acreage restricted by conservation easements		
Ç	Number of conservation easements on a certified hi		
d	Number of conservation easements included on line on a historic structure listed in the National Register	· · · · · · · · · · · · · · · · · · ·	
_	-		
3	Number of conservation easements modified, trans	terred, released, extinguisned, or terr	ninated by the organization during the
_	tax year		
4 5	Number of states where property subject to conserve Does the organization have a written policy reg.		ocation bandling of
3	violations, and enforcement of the conservation eas		
•	·		
6	Staff and volunteer hours devoted to monitoring, inspec	ting, nandling of violations, and enforcing	g conservation easements during the year
_	Annual of consequences to the state of the s	n de en dille en efecte lettere e en de en ferrete e	
7	Amount of expenses incurred in monitoring, inspecting	g, nandling of violations, and enforcing	conservation easements during the year
0	Dana and appropriation appropriation or line	Od above estisfy the requirements of	acation 170/h)/4)/D)/i)
8	Does each conservation easement reported on line		
0	and section 170(h)(4)(B)(ii)?		
9	In Part XIII, describe how the organization reports consheet, and include, if applicable, the text of the foot		
	organization's accounting for conservation easemer		atements that describes the
Б.			011 0: 11 4
Part			Other Similar Assets
	Complete if the organization answered "		
1a	If the organization elected, as permitted under FAS		
	of art, historical treasures, or other similar assets	•	•
	service, provide in Part XIII the text of the footnote t		
b	If the organization elected, as permitted under FAS		
	art, historical treasures, or other similar assets held		search in furtherance of public service,
	provide the following amounts relating to these item		
	(i) Revenue included on Form 990, Part VIII, line 1		\$
	(ii) Assets included in Form 990, Part X		\$
2	If the organization received or held works of art,		
	following amounts required to be reported under FA		· · · ·
а	Revenue included on Form 990, Part VIII, line 1 .		\$
b	Assets included in Form 990, Part X		

Schedule D (Form 990) 2023

Julieda	le D (1 01111 990) 2020					raye <b>Z</b>
Part						
3	Using the organization's acquisition, collection items (check all that apply).		her records, chec	k any of the foll	owing that make s	significant use of its
а	☐ Public exhibition		d 🗌 Loan	or exchange pro	gram	
b	☐ Scholarly research		e 🗌 Other			
С	☐ Preservation for future generations	•				
4	Provide a description of the organization XIII.	tion's collections a	and explain how t	hey further the o	organization's exer	npt purpose in Part
5	During the year, did the organization assets to be sold to raise funds rather					
Part			inod do part or tri	organization o		
I- al	Complete if the organization 990, Part X, line 21.		' on Form 990, F	Part IV, line 9,	or reported an an	nount on Form
1a	Is the organization an agent, trustee, included on Form 990, Part X?		-		or other assets no	ot
b	If "Yes," explain the arrangement in P	art XIII and comple	ete the following to	able.		
	, ,	•	J		A	mount
С	Beginning balance			[	1c	
d					1d	
е	Distributions during the year			[	1e	
f	Ending balance			[	1f	
2a	Did the organization include an amou	nt on Form 990, Pa	art X, line 21, for e	scrow or custod	lial account liability	√? ☐ Yes ☐ No
b	If "Yes," explain the arrangement in P	art XIII. Check here	e if the explanation	n has been prov	ided in Part XIII .	$\square$
Par				·		
	Complete if the organization	answered "Yes'	' on Form 990, F	Part IV, line 10.		
		(a) Current year	(b) Prior year	(c) Two years bac	k (d) Three years back	(e) Four years back
1a	Beginning of year balance	658,566	761,948	475,47	71 459,86	5 409,786
b	Contributions	0		250,00	00	
С	Net investment earnings, gains, and					
	losses	87,641	(85,285)	52,93	33,20	8 59,180
d	Grants or scholarships	0				
е	Other expenditures for facilities and programs	17,710	18,097	16,45	56 17,60	9,101
f	Administrative expenses	0				
g	End of year balance	728,497	658,566	761,94	18 475,47	1 459,865
2	Provide the estimated percentage of t	he current year en	d balance (line 1g	, column (a)) hel	d as:	•
а	Board designated or quasi-endowmen	nt 0.00 9	%			
b	Permanent endowment 88.00	) %				
С	Term endowment 12.00 %	<del></del>				
	The percentages on lines 2a, 2b, and	2c should equal 10	00%.			
3a	Are there endowment funds not in the	e possession of th	e organization tha	at are held and	administered for th	ne
	organization by:					Yes No
	(i) Unrelated organizations?					3a(i) ✓
	(ii) Related organizations?					3a(ii) ✓
b	If "Yes" on line 3a(ii), are the related o	rganizations listed	as required on So	chedule R?		3b
4	Describe in Part XIII the intended uses	of the organization	n's endowment f	unds.		
Part	VI Land, Buildings, and Equip	ment				
	Complete if the organization	answered "Yes'	' on Form 990, F	Part IV, line 11	a. See Form 990,	Part X, line 10.
	Description of property	(a) Cost or oth (investme		or other basis (name)	c) Accumulated depreciation	(d) Book value
	Land			272,165		272,165
b	Buildings			9,279,742	2,183,867	7,095,875
C	Leasehold improvements			269,026	260,643	8,383
d	Equipment		+	177,611	147,798	29,813
e	Other			2,184,964	1,028,754	1,156,210
	Add lines 1a through 1e. (Column (d) n		90. Part X. line 10		1,020,701	8,562,446

Schedule D (Form 990) 2023

Schedule D (Form 990) 2023

Part VII	Investments – Other Securities  Complete if the organization answered "Yes" on For	m 990, Part IV, lin	e 11b. See Form	990, Part X, line 12.
	(a) Description of security or category (including name of security)	(b) Book value	(c) Meth	nod of valuation: of-year market value
1) Financial	derivatives			•
-	eld equity interests			
<b>3)</b> Other	NATIVE INVESTMENTS			
(A) ALTEF	RNATIVE INVESTMENTS	35,994,499	END OF YEAR MAR	RKET VALUE
(B)				
(D)				
(E)				
(G)				
· <u>`</u> (H)				
<b>otal.</b> (Colui	mn (b) must equal Form 990, Part X, line 12, col. (B))	35,994,499		
Part VIII	Investments – Program Related			
	Complete if the organization answered "Yes" on For	m 990, Part IV, lin		
	(a) Description of investment	(b) Book value		nod of valuation: of-year market value
(1)				,
(2)				
(3)				
(4)				
(5)				
(6) (=)				
(7) (9)				
(8) (9)				
	mn (b) must equal Form 990, Part X, line 13, col. (B))			
Part IX	Other Assets			
	Complete if the organization answered "Yes" on For	m 990, Part IV, lin	e 11d. See Form	990, Part X, line 15.
	(a) Description			(b) Book value
(1)				
(2)				
(3) (4)				
<del>(4)</del> (5)				
(6)				
(7)				
(8)				
(9)				
	mn (b) must equal Form 990, Part X, line 15, col. (B))	<u> </u>		_
Part X	Other Liabilities Complete if the organization answered "Yes" on For line 25.	m 990, Part IV, lin	e 11e or 11f. See	Form 990, Part X,
	(a) Description of liability			(b) Book value
<u>-</u> (1) Federal in				.,
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8) (0)				
(9)	mn (b) must equal Form 990, Part X, line 25, col. (B))			
OTAL " O""				

Schedule D (Form 990) 2023 Page **4** 

Part				Returi	n
	Complete if the organization answered "Yes" on Form 990,	Part I	V, line 12a.		
1	Total revenue, gains, and other support per audited financial statements			1	26,665,068
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	5,793,996		
b	Donated services and use of facilities	2b	40,000		
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d	0		
е	Add lines 2a through 2d			2e	5,833,996
3	Subtract line <b>2e</b> from line <b>1</b>			3	20,831,072
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	282,049		
b	Other (Describe in Part XIII.)	4b	0		000.040
c	Add lines <b>4a</b> and <b>4b</b>			4c	282,049
5 Post	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line			5 Dot	21,113,121
Part	Reconciliation of Expenses per Audited Financial Statem Complete if the organization answered "Yes" on Form 990,			er Reu	urn
		Parti	v, iirie 12a.	4	17 256 001
1	Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25:			1	17,356,991
2		2a	40,000		
a	Donated services and use of facilities	2b	40,000		
b	Other losses	2c			
d	Other (Describe in Part XIII.)	2d	0		
e	Add lines 2a through 2d		, and the second	2e	40,000
3	Culative at the a On frame than 4			3	17,316,991
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	i .			,,
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	282,049		
b	Other (Describe in Part XIII.)	4b	0		
С	Add lines <b>4a</b> and <b>4b</b>			4c	282,049
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, lin			5	17,599,040
Part	XIII Supplemental Information				
	le the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and				
2; Par	t XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	to pro	vide any additional in	formati	ion.
SEE S	TATEMENT				

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**Supplemental Information.** Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference - Identifier	Explanation
	ENDOWED FUNDS SUPPORT CHRISTEL HOUSE INTERNATIONAL, INC.'S MISSION BY PROVIDING FUNDS FOR STUDENT LEADERSHIP AND SCHOLARSHIPS.
ASC 740 DISCLOSURE	MANAGEMENT HAS EVALUATED THEIR INCOME TAX POSITIONS UNDER THE GUIDANCE INCLUDED IN ASC 740. BASED ON THEIR REVIEW, MANAGEMENT HAS NOT IDENTIFIED ANY MATERIAL UNCERTAIN TAX POSITIONS TO BE RECORDED OR DISCLOSED IN THE FINANCIAL STATEMENTS.

# SCHEDULE F (Form 990)

# **Statement of Activities Outside the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990.

20**23**Open to Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

	of the organization ISTEL HOUSE INTERNATIONAL,	INC				1	dentification number 5-2051932
Par		n on Activit	ies Outside	the United States. Con	nplete if the orga		
1	For grantmakers. Does the other assistance, the grante award the grants or assistan	es' eligibility			selection criteria	used to	✓ Yes □ No
2	For grantmakers. Describe outside the United States.	in Part V the	e organization	's procedures for monitorin	ng the use of its	grants and	d other assistance
3	Activities per Region. (The fo	llowing Part	I, line 3 table o	can be duplicated if addition	nal space is need	ded.)	1
	(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity liste a program se describe specifi service(s) in the	ervice, ´ ic type of	(f) Total expenditures for and investments in the region
(1)	NORTH AMERICA (CANADA & MEXICO ONLY)	0	0	GRANTMAKING	EDU, HEALTH, OUTREACH		2,780,585
(2)	SUB-SAHARAN AFRICA	0	0	GRANTMAKING	EDU, HEALTH, OUTREACH		2,651,220
(3)	SOUTH ASIA	0	0	GRANTMAKING	EDU, HEALTH, OUTREACH		1,534,994
(4)	EUROPE (INCLUDING ICELAND AND GREENLAND)	0	0	GRANTMAKING	EDU, HEALTH, OUTREACH		82,115
(5)	CENTRAL AMERICA AND THE CARIBBEAN	0	0	GRANTMAKING	EDU, HEALTH, OUTREACH		1,957,999
(6)	CENTRAL AMERICA AND THE CARIBBEAN	0	0	INVESTMENTS	INVESTMENTS		22,057,649
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
3a		0	0				31,064,562
b	Total from continuation	0	0				0

0

31,064,562

sheets to Part I . . . .

Totals (add lines 3a and 3b)

Schedule F (Form 990) 2023

**Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed. Part II

(i) Method of valuation (book, FMV, appraisal, other)																	5	0
(h) Description of noncash assistance																	as a tax	
(f) Manner of (g) Amount of cash noncash odisbursement assistance																	country, recognized equivalency letter	
(f) Manner of cash disbursement	WIRETRANSFER	WIRETRANSFER	WIRETRANSFER	WIRETRANSFER	WIRETRANSFER												rities by the foreign ed a section 501(c)(3)	
(e) Amount of cash grant	2,780,585	1,534,994	82,115	1,957,999	2,651,220												recognized as cha counsel has provid	
(d) Purpose of grant	EDUCATION	EDUCATION	EDUCATION	EDUCATION	EDUCATION												Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter	ies sei
(c) Region	NORTH AMERICA (CANADA & MEXICO ONLY)	SOUTH ASIA	EUROPE (INCLUDING ICELAND AND GREENLAND)	CENTRAL AMERICA AND THE CARIBBEAN	SUB-SAHARAN AFRICA												ent organizations lisn by the IRS, or for w	Enter total number of other organizations or entities
(b) IRS code section and EIN (if applicable)																	mber of recipi	nber of other o
1 (a) Name of organization	(1)	(2)	(3)	(4)	(5)	(9)	(7)	(8)	(6)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	2 Enter total nu exempt 501(c)	3 Enter total nur

Schedule F (Form 990) 2023

Page 3

Schedule F (Form 990) 2023

Part III

Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(9)							
(7)							
(8)							
(6)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							
						458	Schodiilo E (Eorm 990) 2023

Schedule F (Form 990) 2023 Page **4** 

# Part IV Foreign Forms

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	✓ Yes	□ No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	☐ Yes	<b></b> ✓ No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)	<b>√</b> Yes	□ No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	✓ Yes	□ No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	<b>√</b> Yes	□ No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)	☐ Yes	✓ No

Schedule F (Form 990) 2023

# Part V

Supplemental Information. Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); andPart III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

Return Reference - Identifier	Explanation
2 - PROCEDURES FOR MONITORING USE OF GRANT FUNDS	GRANTS FUNDS ARE PROVIDED TO AFFILIATED, FOREIGN LEARNING CENTERS. THE LEARNING CENTERS MAINTAIN LONG-TERM AS WELL AS SHORT-TERM BUSINESS PLANS THAT ARE REVIEWED BY CHRISTEL HOUSE INTERNATIONAL, INC. (CHI). THE LEARNING CENTERS' SCHOOL YEAR BUSINESS PLANS AND BUDGETS ARE REVIEWED BY CHI ON AN ANNUAL BASIS. THE LEARNING CENTERS PROVIDE DETAILED MONTHLY REPORTING OF PROGRESS TOWARDS BUSINESS PLAN OBJECTIVES. CHI MANAGEMENT ATTENDS AT LEAST ONE BOARD MEETING PER LEARNING CENTER PER YEAR,. THE LEARNING CENTERS ARE SUBJECT TO AUDIT BY INDEPENDENT PUBLIC ACCOUNTANTS ON AN ANNUAL BASIS. AUDIT REPORTS AND CORRECTIVE ACTION PLANS ARE SUPPLIED TO CHI. CHI MANAGEMENT PERFORMS ANNUAL AUDITS OF PROGRAMS, FINANCIAL AND OTHER AREAS.
3 - METHOD ÚSED TÓ	CENTRAL AMERICA AND THE CARIBBEAN -ACCRUAL EUROPE (INCLUDING ICELAND AND GREENLAND) -ACCRUAL NORTH AMERICA (CANADA & MEXICO ONLY) -ACCRUAL SOUTH ASIA -ACCRUAL SUB-SAHARAN AFRICA -ACCRUAL
	CENTRAL AMERICA AND THE CARIBBEAN -ACCRUAL EUROPE (INCLUDING ICELAND AND GREENLAND) -ACCRUAL NORTH AMERICA (CANADA & MEXICO ONLY) -ACCRUAL SOUTH ASIA -ACCRUAL SUB-SAHARAN AFRICA -ACCRUAL

### **SCHEDULE G** (Form 990)

# Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

2023	
Open to Public Inspection	
ication number	ī

	of the organization					Employer identific	cation number 2051932
Par		Complete if th			vered "Yes" on Fo		
1 a b c d 2a b	Form 990-EZ filers are n Indicate whether the organizatio Mail solicitations Internet and email solicitation Phone solicitations In-person solicitations Did the organization have a writtor key employees listed in Form If "Yes," list the 10 highest paid compensated at least \$5,000 by	n raised funds t ns ten or oral agre 990, Part VII) o individuals or e	hrough any e f g  ement with r entity in co	of the folk Solicitati Solicitati Special t any indivic	ion of non-governm ion of government of fundraising events dual (including office with professional fur	ent grants grants ers, directors, trust ndraising services'	? ☐ Yes ☐ No
	(i) Name and address of individual or entity (fundraiser)	(ii) Activity	custody o	draiser have r control of outions?	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
1			Yes	No			
2							
3							
4							
5							
6							
7							
8							
9							
10							
<u>3</u>	List all states in which the orgal registration or licensing.	nization is regis		ensed to s	colicit contributions	or has been notifi	ed it is exempt from

Schedule G (Form 990) 2023 Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events VIRUTUAL WALK (add col. (a) through col. (c)) (event type) (event type) (total number) Revenue 269,849 269,849 Gross receipts . . . . 1 269,849 269,849 2 Less: Contributions . . 3 Gross income (line 1 minus 0 0 0 0 line 2) . . . . . . . 0 0 Cash prizes . . . . . 1,194 Noncash prizes 1,194 5 Direct Expenses 0 Rent/facility costs . . . 0 0 7 Food and beverages . . 0 0 8 Entertainment . . . . 0 14,806 14,806 Other direct expenses Direct expense summary. Add lines 4 through 9 in column (d) . . . . . . . . . . . . . . . . . 16,000 10 Net income summary. Subtract line 10 from line 3, column (d) (16.000)11 Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add col. (a) through col. (c)) Revenue (a) Bingo (c) Other gaming bingo/progressive bingo 1 Gross revenue . Direct Expenses 2 Cash prizes . . . . 3 Noncash prizes 4 Rent/facility costs . . . 5 Other direct expenses No 6 Volunteer labor . . Direct expense summary. Add lines 2 through 5 in column (d) 7 Net gaming income summary. Subtract line 7 from line 1, column (d) . . . . . . . . . . . Enter the state(s) in which the organization conducts gaming activities: If "No," explain:

Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? .

If "Yes," explain:

Schedule G (Form 990) 2023

Schedule G (Form 990) 2023 ☐ Yes 11 Does the organization conduct gaming activities with nonmembers? . . . . . . . . . . . . . . . . . . Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity 12 ☐ Yes ☐ No Indicate the percentage of gaming activity conducted in: 13 13b An outside facility . . . . % 14 Enter the name and address of the person who prepares the organization's gaming/special events books and Name \_\_\_\_\_ Address \_\_\_\_\_ Does the organization have a contract with a third party from whom the organization receives gaming ☐ Yes ☐ No If "Yes," enter the amount of gaming revenue received by the organization \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party \$ \_\_\_\_\_ If "Yes," enter name and address of the third party: Name \_\_\_\_\_ Address \_\_\_\_\_ 16 Gaming manager information: Name \_\_\_\_\_ Gaming manager compensation \$ Description of services provided \_\_\_\_\_ ☐ Director/officer ☐ Employee ☐ Independent contractor Mandatory distributions: 17 Is the organization required under state law to make charitable distributions from the gaming proceeds to ☐ Yes ☐ No retain the state gaming license? Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year . . . . . . Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

# SCHEDULE (Form 990)

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

OMB No. 1545-0047

Go to www.irs.gov/Form990 for the latest information. Attach to Form 990.

Open to Public Inspection

**Employer identification number** 

35-2051932

CHRISTEL HOUSE INTERNATIONAL, INC

Department of the Treasury Internal Revenue Service Name of the organization

Schedule I (Form 990) 2023 Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, **%** □ (h) Purpose of grant or assistance √ Yes **EDUCATION** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and noncash assistance (g) Description of Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of valuation (book, FMV, appraisal, other) Cat. No. 50055F Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. noncash assistance (e) Amount of Enter total number of section 501(c)(3) and government organizations listed in the line 1 table (d) Amount of cash 1,378,781 grant Enter total number of other organizations listed in the line 1 table (c) IRC section the selection criteria used to award the grants or assistance? (if applicable) For Paperwork Reduction Act Notice, see the Instructions for Form 990. General Information on Grants and Assistance 501(C)(3) 02-0550824 (p) EIN (1) CHRISTEL HOUSE ACADEMY, INC. 2405 MADISON AVENUE, INDIANAPOLIS, IN 46225 1 (a) Name and address of organization Part I Part II 3 N Q <u>8</u> 4 2 9 8 <u>ඉ</u> (10) Ξ (12) 0

**Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. Part III

(a) Type of grant or assistance	<b>(b)</b> Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1 COLLEGE AND CAREER ASSISTANCE	357	94,682			
2					
3					
4					
5					
9					
7					
Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.	the information r	equired in Part I, line	e 2; Part III, columr	ı (b); and any other additi	onal information.
쁘					
					Schediile I (Form 990) 2023

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**Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Return Reference - Identifier	Explanation
SCHEDULE I, PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANT FUNDS.	ORGANIZATIONS: GRANT FUNDS ARE PROVIDED TO CHRISTEL HOUSE ACADEMY INC. (CH INDY), A NETWORK OF INDIANAPOLIS, INDIANA-BASED CHARTER SCHOOLS. CH INDY MAINTAINS LONG-TERM AS WELL AS SHORT-TERM BUSINESS PLANS THAT ARE REVIEWED BY CHI. THE CH INDY SCHOOL YEAR BUDGETS ARE REVIEWED BY CHI ON AN ANNUAL BASIS. CH INDY PROVIDES DETAILED MONTHLY REPORTING OF PROGRESS TOWARDS BUSINESS PLAN OBJECTIVES. CHI MANAGEMENT ALSO ATTENDS ALL CH INDY BOARD MEETINGS. CH INDY IS AUDITED ON A GAAP BASIS ONCE PER YEAR. AUDIT REPORTS AND CORRECTIVE ACTION PLANS ARE SUPPLIED TO AND REVIEWED BY CHI.
	INDIVIDUALS: CHRISTEL HOUSE INTERNATIONAL, INC. ("CHI") PROVIDES GRANT FUNDS TO GRADUATES OF CHRISTEL HOUSE ACADEMY, INC. ("CH INDY"), A CHI AFFILIATE AND SECTION 501(C)(3) ORGANIZATION CLASSIFIED AS A SCHOOL, WHICH OPERATES A NETWORK OF INDIANAPOLIS, INDIANA-BASED CHARTER SCHOOLS. CHI AND THE COLLEGE & CAREERS ADMINISTRATOR AT CH INDY TOGETHER DEVELOP AN ANNUAL BUDGET FOR CHI'S GRANT FUNDING BASED ON STUDENT NEEDS FOR COLLEGE AND CAREER ASSISTANCE, WHICH CHI PROVIDES UNDER A WRITTEN POLICY ACCORDING TO OBJECTIVE AND NONDISCRIMINATORY CRITERIA. CHI TYPICALLY DOES NOT MAKE PAYMENTS TO THE INDIVIDUAL CH INDY GRADUATES, BUT INSTEAD MAKES PAYMENTS ON THEIR BEHALF TO UNIVERSITIES, BOOKSTORES, AND OTHER VENDORS. IN ADDITION, CHI PROVIDES GAS CARDS FOR STUDENTS WHO LACK SUFFICIENT FUNDS FOR TRAVEL TO AND FROM COLLEGE. ALL RECIPIENTS OF CHI'S COLLEGE & CAREERS ASSISTANCE ARE REQUIRED TO MEET REGULARLY WITH CH INDY'S COLLEGE & CAREERS COUNSELORS. STUDENTS PURSUING HIGHER EDUCATION MUST PROVIDE DOCUMENTATION OF CLASS ENROLLMENT AND MAY BE REQUIRED TO PROVIDE AN ACADEMIC TRANSCRIPT.

### **SCHEDULE J** (Form 990)

Compensation Information
For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

CHRISTEL HOUSE INTERNATIONAL, INC.

Employer identification number

35-2051932

Part	Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	☐ First-class or charter travel ☐ Housing allowance or residence for personal use			
	☐ Travel for companions ☐ Payments for business use of personal residence			
	☐ Tax indemnification and gross-up payments ☐ Health or social club dues or initiation fees			
	☐ Discretionary spending account ☐ Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment			
	or reimbursement or provision of all of the expenses described above? If "No," complete Part III to			
	explain	1b		
_				
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all			
	directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line	_		
	1a?	2		
•				
3	Indicate which, if any, of the following the organization used to establish the compensation of the			
	organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
	<ul><li>✓ Compensation committee</li><li>✓ Independent compensation consultant</li><li>✓ Compensation survey or study</li></ul>			
	✓ Form 990 of other organizations  ✓ Approval by the board or compensation committee			
	Promisso of other organizations			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		✓
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		<b>√</b>
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		<b>√</b>
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
_	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the revenues of:			
а	The organization?	5a		<b>√</b>
b	Any related organization?	5b		<b>✓</b>
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
О	compensation contingent on the net earnings of:			
а	The organization?	6a		./
a b	Any related organization?	6b		1
D	If "Yes" on line 6a or 6b, describe in Part III.			<b>V</b>
	The continue of the contract in the contract i			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed			
	payments not described on lines 5 and 6? If "Yes," describe in Part III	7	✓	
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject			
	to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe			
	in Part III	8		✓
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9	1	

Schedule J (Form 990) 2023

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed. Part II For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		. —	(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation	099-NEC compensation	, , , , , , , , , , , , , , , , , , ,		(a) (b) (c) (c) (d)	Tipo de como O (1)
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	(c) retirement and other deferred compensation	( <b>D</b> ) Nontaxable benefits	(E) lotal of columns (B)(i)–(D)	(r) Compensation in column (B) reported as deferred on prior Form 990
BARTON PETERSON	(i)	459,527	70,000	0	29,700	22,227	581,454	0
1 PRESIDENT & CEO	Ξ	0	0	0	0	0	0	0
DAVID HARRIS	(i)	399,461	61,600	0	29,700	29,156	519,917	0
2 EXECUTIVE VP	€	0	0	0	0	0	0	0
JOSEPH SCHNEIDER	(i)	408,979	54,038	0	29,700	20,946	513,663	0
3 SENIOR VP & CFO/TREASURER	▣	0	0	0	0	0	0	0
MORTON BALLEN	(i)	313,297	28,820	0	29,700	12,292	384,109	0
4 SENIOR VP GLOBAL ACADEMICS	€	0	0	0	0	0	0	0
CAITLIN TEAGUE	(1)	141,468	11,544	0	14,605	28,791	196,408	0
$_{f 5}$ VP & DIR OF PROGRAMS & SVS	(ii)	0	0	0	0	0	0	0
	(j)							
9	▣							
	()							
7	(ii)							
	<u>e</u>							
8	(ii)							
	<b>(</b>							
6	▣							
	(i)							
10	≘							
	<b>E</b>							
11	(E)							
	<b>E</b>							
12	(E)							
	<u>e</u>							
13	(ii)							
	<b>(</b>							
14	<b>(E)</b>							
	<u> </u>							
15	<b>(E)</b>							
	<b>(</b>							
16	€							

Schedule J (Form 990) 2023

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**Supplemental Information.** Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference - Identifier	Explanation
	CHI'S PERFORMANCE EVALUATION SYSTEM IS DESIGNED TO ALIGN INDIVIDUAL GOALS WITH COMPANY-WIDE OBJECTIVES AND THE OVERALL STRATEGIC DIRECTION OF THE ORGANIZATION. EACH EMPLOYEE SETS PERFORMANCE GOALS IN COLLABORATION WITH THEIR SUPERVISOR, ENSURING THAT THE GOALS ARE REFLECTIVE OF BOTH PERSONAL AND ORGANIZATIONAL PRIORITIES. ONCE FINALIZED, THESE GOALS ARE UPLOADED INTO OUR SYSTEM AND ARE SUBJECT TO A MID-TERM REVIEW AND AN END-OF-YEAR REVIEW. THE EVALUATION PROCESS INCORPORATES INPUT FROM BOTH THE EMPLOYEE AND THE SUPERVISOR, ENSURING THAT PERFORMANCE IS ASSESSED BASED ON OBJECTIVE METRICS AS WELL AS DEMONSTRATED COMPETENCIES AND AREAS FOR DEVELOPMENT. BONUSES ARE DETERMINED BY THESE PERFORMANCE OUTCOMES, ENSURING A CLEAR CONNECTION BETWEEN ACHIEVEMENTS AND REWARDS. THE CEO'S BONUS IS DETERMINED BY THE EXECUTIVE COMMITTEE. THE CEO APPROVES THE BONUSES OF OTHER STAFF MEMBERS BASED ON PERFORMANCE OUTCOMES.

# SCHEDULE K (Form 990)

Name of the organization Department of the Treasury Internal Revenue Service

**Supplemental Information on Tax-Exempt Bonds** 

Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.

OMB No. 1545-0047

Employer identification number

Open to Public Inspection Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Part I	Part   Bond Issues								20-20-00	70	
	(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Descrip	(f) Description of purpose	(g) Defeased	ed (h) On behalf of issuer		(i) Pooled financing
ND A	INDIANA FINANCE AUTHORITY -EDUC FACILIT	35-1602316		01/29/2015	19,000,000	(SEE STATEMENT)		Yes No	o Yes No	o Yes	Yes No
<b>a</b>											
ပ											
۵											
Part II	Proceeds							-			
					⋖	В	ပ		٥		
	Amount of bonds retired				12,936,712						
2 Ar	Amount of bonds legally defeased										
<b>3</b> To	Total proceeds of issue				19,000,000						
<b>4</b> Gr	Gross proceeds in reserve funds			•							
<b>၁</b>	Capitalized interest from proceeds										
<b>6</b> Pr	Proceeds in refunding escrows				6,669,507						
ssl Z	Issuance costs from proceeds				80,700						
	Credit enhancement from proceeds										
M 6	Working capital expenditures from proceeds										
	Capital expenditures from proceeds				12,249,793						
	Other spent proceeds										
	Other unspent proceeds										
<b>13</b> Ye	Year of substantial completion				2014						
				Yes	No	Yes No	Yes	No	Yes	Ž	No
<b>14</b> W	Were the bonds issued as part of a refunding issue of tax-exempt bonds (or, if issued prior to 2018, a current refunding issue)?	g issue of tax-e› sue)?	cempt bonds	; (or,							
15 W	Were the bonds issued as part of a refunding issue of taxable bonds (or, if issued prior to 2018, an advance refunding issue)?	ng issue of taxa ssue)?	o) spuod eldi	or, if	>						
16 Ha	Has the final allocation of proceeds been made?	ide?		· .							
<b>17</b> DC fin	Does the organization maintain adequate books and records to support the final allocation of proceeds?	ooks and record	s to support	the .							
or Paper	For Paperwork Reduction Act Notice, see the Instructions for Form 990.	ons for Form 990.			Cat. No	Cat. No. 50193E		Sche	Schedule K (Form 990) 2023	orm 990	0) 20

Part III	Private Business Use								
		∢		8	-		S	۵	
-	Was the organization a partner in a partnership, or a member of an LLC,	Yes	No	Yes	No	Yes	No	Yes	No
	which owned property financed by tax-exempt bonds?		^						
7	Are there any lease arrangements that may result in private business use of								
			>						
3a	Are there any management or service contracts that may result in private business use of bond-financed property?		>						
q	If "Yes" to line 3a, does the organization routinel counsel to review any management or service con								
ပ	Are there any research agreements that may result in private business use of bond-financed property?		,						
ס	d counsel inanced pr								
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government.		%		%		%		%
သ	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization,						ò		3
9	another section 30 (C/o) organization, or a state of local government Total of lines 4 and 5		% 00.0		% %		% %		% %
_	private		>						
89	Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		>						
q	If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of	-	%		%		%		%
O	If "Yes" to line 8 sections 1.141-1								
တ	Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2?	>							
Part	IV Arbitrage								
•		A		<b>B</b>			<b>3</b>	Δ	
-	Has the Issuer filed Form 8038-1, Arbitrage Rebate, Yield Heduction and Penalty in Lieu of Arbitrage Rebate?	Yes	₽ >	Yes	<b>8</b>	Yes	o Z	Yes	ON N
8	If "No" to line 1, did the following apply?								
a	Rebate not due yet?		`^						
q	Exception to rebate?								
ပ	No rebate due?								
	If "Yes" to line 2c, provide in Part VI the date the rebate computation was								
c									
ກ	Is the bond issue a variable rate issue?	\ \							
								Schedule K (Form 990) 2023	orm 990) 2023

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	A	В	ပ	٥	
4a Has the organization or the governmental issuer entered into a qualified	Yes No	Yes No	Yes No	Yes	S S
hedge with respect to the bond issue?	<b>/</b>				
<b>b</b> Name of provider	PNC BANK				
<b>c</b> Term of hedge	20.0				
d Was the hedge superintegrated?	>				
<b>e</b> Was the hedge terminated?	>				
5a Were gross proceeds invested in a guaranteed investment contract (GIC)? .	<i>&gt;</i>				
<b>b</b> Name of provider					
Was the regulatory safe harbor for establishing the fair man					
1	`>				
	•				
	•				
	•	1		1	
	<b>⋖</b> -	<b>m</b>	ပ	۵	
Has the organization established written procedures to ensure that violations	Yes No	Yes No	Yes No	Yes	No
of federal tax requirements are timely identified and corrected through the					
voluntary closing agreement program if self-remediation isn't available under					
₫	<i>,</i>				
Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K.	oonses to question		See instructions.		
(SEE STATEMENT)					
				Schodulo K (Eorm	2000 1000 2

Part VI	Supplemental Information. Supplemental Information Complete this part to provide additional
	information for responses to questions on Schedule K (see instructions)

Return Reference - Identifier	Explanation
SCHEDULE K, PART I, COLUMN (F) - DESCRIPTION OF PURPOSE ISSUER NAME: INDIANA FINANCE AUTHORITY - EDUC FACILITY REV BOND	CONSTRUCTION, INSTALLATION, EQUIP

# SCHEDULE M (Form 990)

# **Noncash Contributions**

OMB No. 1545-0047

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

Employer identification number 35-2051932

CHRIS	STEL HOUSE INTERNATIONAL, INC.					35-20519	32		
Part	Types of Property								
		(a) Check if applicable	<b>(b)</b> Number of contributions or items contributed	(c) Noncash cont amounts report Form 990, Part \	rted on	Method o			
1	Art—Works of art	<b>✓</b>	13		15,163	MARKET VA	LUE		
2	Art—Historical treasures								
3	Art—Fractional interests								
4	Books and publications								
5	Clothing and household goods								
6	Cars and other vehicles								
7	Boats and planes								
8	Intellectual property								
9	Securities—Publicly traded	✓	14		175,328	MARKET VA	LUE		
10	Securities—Closely held stock .								
11	Securities—Partnership, LLC, or trust interests								
12	Securities-Miscellaneous								
13	Qualified conservation								
	contribution—Historic structures								
14	Qualified conservation contribution—Other								
15	Real estate—Residential								
16	Real estate—Commercial								
17	Real estate—Other								
18	Collectibles								
19	Food inventory								
20	Drugs and medical supplies								
21	Taxidermy								
22	Historical artifacts								
23	Scientific specimens								
24	Archeological artifacts								
25	Other (INVENTORY)	✓	197		12,361	SELLING CO	)ST		
26	Other ()								
27	Other ()								
28	Other ( )								
29	Number of Forms 8283 received which the organization completed						•		
	which the organization completed	1 01111 0200	o, Fait V, Dollee Ackilowiec	agement		29	0	Yes	No
200	During the year did the organizat	tion roccive	by contribution any prope	arty reported in I	Dort L linos	1 through		162	NO
30a	During the year, did the organizate 28, that it must hold for at least 3								
	used for exempt purposes for the	-					30a		<b>√</b>
b	If "Yes," describe the arrangemen						Jua		•
31	Does the organization have a		otance policy that require	es the review	of any no	onstandard			
٠.							31	<b>√</b>	
32a	Does the organization hire or use					ell noncash		•	
J_U		•		•			32a		✓
b	If "Yes," describe in Part II.	•				-	5 <u>-</u> u		Ť
33	If the organization didn't report an describe in Part II.	amount in	column (c) for a type of pro	perty for which o	column (a) i	s checked,			

**Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference - Identifier	Explanation
SCHEDULE M, PART I - COLUMN B	CHRISTEL HOUSE INTERNATIONAL, INC. REPORTS THE NUMBER OF CONTRIBUTIONS IN COLUMN (B).
LINE 9 -	NONCASH CONTRIBUTIONS ON SCHEDULE M ARE REPORTED IN THE YEAR RECEIVED. PUBLICLY TRADED SECURITIES IN THE AMOUNT OF \$101,206 RECEIVED WERE PLEDGE PAYMENTS THAT WERE REPORTED AS REVENUE ON PART VIII OF THE FORM 990 IN A PREVIOUS YEAR.

### **SCHEDULE O** (Form 990)

Department of Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the Organization
CHRISTEL HOUSE INTERNATIONAL, INC.

Employer Identification Number 35-2051932

Return Reference - Identifier	Explanation
FORM 990, PART VI, LINE 4 - SIGNIFICANT CHANGES TO ORGANIZATIONAL DOCUMENTS	THE BYLAWS WERE UPDATED FOR VARIOUS PURPOSES INCLUDING ADDING AN EXECUTIVE COMMITTEE AND A GOVERNANCE COMMITTEE, TO APPOINT A VICE CHAIR, TO PROVIDE THAT AN INDIVIDUAL MAY NOT SERVE CONCURRENTLY AS BOTH CHAIR AND TREASURER, TO IMPLEMENT TERM AND TRANSITION RULES, TO PROVIDE THAT THE CHAIR IS ELECTED BY A SIMPLE MAJORITY OF THE DIRECTORS THEN IN OFFICE, AND TO PROVIDE THE CHAIR SHALL ALSO SERVE AS THE CHAIR OF THE BOARD OF DIRECTORS OF ENDLESS SUCCESS FOUNDATION.
FORM 990, PART VI, LINE 11B - REVIEW OF FORM 990 BY GOVERNING BODY	THE DRAFT FORM 990 IS PREPARED BY FORVIS MAZARS, LLP, AN INDEPENDENT PUBLIC ACCOUNTING AND AUDITING FIRM. THE DRAFT IS REVIEWED IN DETAIL BY THE SENIOR VP AND CFO AND VP/CONTROLLER. AFTER APPROPRIATE MODIFICATIONS RESULTING FROM THIS REVIEW, A REVISED DRAFT IS PROVIDED TO THE CHIEF EXECUTIVE OFFICER AS WELL AS ALL MEMBERS OF THE BOARD OF DIRECTORS. THE CEO AND BOARD MEMBERS COMMUNICATE ANY QUESTIONS AND/OR REVISIONS TO THE SENIOR VP AND CFO/TREASURER WHO COORDINATES FINAL REVISIONS WITH FORVIS MAZARS, LLP. MANAGEMENT, THE FULL BOARD OF DIRECTORS, LEGAL COUNSEL, AND THE FINANCE AND AUDIT COMMITTEES REVIEW THE RETURN PRIOR TO FILING.
FORM 990, PART VI, LINE 12C - CONFLICT OF INTEREST POLICY	CHRISTEL HOUSE INTERNATIONAL, INC. MAINTAINS COMPREHENSIVE CONFLICT OF INTEREST POLICIES FOR ALL EMPLOYEES, OFFICERS AND DIRECTORS. THE POLICY RELATED TO EMPLOYEES AND OFFICERS IS CONTAINED IN THE EMPLOYEE HANDBOOK WHICH IS REVIEWED ANNUALLY WITH ALL EMPLOYEES. IN CONNECTION WITH THIS REVIEW, ALL EMPLOYEES AND OFFICERS DISCLOSE AND SIGN A CONFLICT OF INTEREST STATEMENT. IN ADDITION, THE POLICY REQUIRES REPORTING OF CONFLICT OR POTENTIAL CONFLICTS ARISING ANY TIME DURING THE YEAR. THE BOARD OF DIRECTORS SIMILARLY REVIEW AND DISCLOSE CONFLICTS ANNUALLY AND ARE REQUIRED TO REPORT CONFLICTS THAT MAY ARISE DURING THE YEAR. THE CONFLICT OF INTEREST DISCLOSURES ARE REVIEWED BY THE SENIOR VP AND CFO. IF THERE IS A CONFLICT, IT IS BROUGHT TO THE PRESIDENT/CEO'S ATTENTION. A BOARD MEMBER WITH A CONFLICT OF INTEREST ABSTAINS FROM VOTING ON TRANSACTIONS RELATED TO THE CONFLICT OF INTEREST.
FORM 990, PART VI, LINE 15A - PROCESS TO ESTABLISH COMPENSATION OF TOP MANAGEMENT OFFICIAL	THE CEO'S COMPENSATION IS SET BY THE ORGANIZATION'S CHAIRMAN OF THE BOARD WORKING CLOSELY WITH THE CHAIRMAN OF THE GOVERNANCE, NOMINATING AND COMPENSATION COMMITTEE. THE CEO'S COMPENSATION RANGE IS DETERMINED BY A THIRD PARTY PROFESSIONAL COMPENSATION BENCHMARKING FIRM UTILIZING A VARIETY OF MARKET BASED SOURCES FOR SIMILAR POSITIONS OF COMPANZATIONS. THE MOST RECENT NATIONAL FOR-PROFIT AND NOT-FOR-PROFIT ORGANIZATIONS. THE MOST RECENT COMPENSATION STUDY WAS COMPLETED IN 2023. CRITERIA SUCH AS OFFICER TITLE, COMPANY INSTITUTIONAL KNOWLEDGE, OVERALL CAREER EXPERIENCE, TOTAL NUMBER OF YEARS AT THE COMPANY, TOTAL NUMBER OF YEARS IN CURRENT POSITION, HIGHEST LEVEL OF EDUCATION, APPLICABLE PROFESSIONAL CERTIFICATIONS OR CREDENTIALS AND HISTORICAL JOB PERFROMANCE ARE CONSIDERED WHEN DETERMINING THE PLACEMENT IN THE COMPENSATION RANGE. ANNUALLY, THE PROPOSED CEO COMPENSATION IS REVIEWED AND APPROVED BY THE ORGANIZATION'S BOARD OF DIRECTORS IN EXECUTIVE SESSION.
FORM 990, PART VI, LINE 15B - PROCESS TO ESTABLISH COMPENSATION OF OTHER OFFICERS OR KEY EMPLOYEES	THE SENIOR VICE PRESIDENT - MARKETING AND DEVELOPMENT AND SENIOR VICE PRESIDENT/-CFO (OFFICERS AND KEY EMPLOYEES), COMPENSATION RANGES ARE DETERMINED BY A THIRD PARTY PROFESSIONAL COMPENSATION BENCH-MARKING FIRM UTILIZING A VARIETY OF MARKET BASED SOURCES FOR SIMILAR POSITIONS OF COMPARABLE SIZE FIRMS INCLUDING LOCAL AND NATIONAL FOR-PROFIT AND NOT-FOR-PROFIT ORGANIZATIONS. THE MOST RECENT COMPENSATION STUDY WAS COMPLETED IN 2023. CRITERIA SUCH AS OFFICER TITLE, COMPANY INSTITUTIONAL KNOWLEDGE, OVERALL CAREER EXPERIENCE, TOTAL NUMBER OF YEARS AT THE COMPANY, TOTAL NUMBER OF YEARS IN CURRENT POSITION, HIGHEST LEVEL OF EDUCATION, APPLICABLE PROFESSIONAL CERTIFICATIONS OR CREDENTIALS AND HISTORICAL JOB PERFORMANCE ARE CONSIDERED WHEN DETERMINING THE PLACEMENT IN THE COMPENSATION RANGE. ANNUALLY, THE CEO, CHAIRMAN OF THE BOARD AND CHAIRMAN OF THE GOVERNANCE, NOMINATING AND COMPENSATION COMMITTEE REVIEW AND APPROVE THE OFFICER AND KEY EMPLOYEE COMPENSATION.
FORM 990, PART VI, LINE 17 - STATES WITH WHICH A COPY OF THIS FORM 990 IS REQUIRED TO BE FILED	IL, IN, KS, KY, MA, MD, MI, MN, MS, NC, ND, NH, NJ, NY, OR, PA, RI, SC, TN, UT, VA, WV
FORM 990, PART VI, LINE 19 - REQUIRED DOCUMENTS AVAILABLE TO THE PUBLIC	ALL GOVERNING DOCUMENTS, TAX RETURNS, ETC. ARE AVAILABLE UPON REQUEST. IN ADDITION, THE FORM 990, 990T, ANNUAL REPORT AND AUDITED FINANCIAL STATEMENTS CAN BE VIEWED ON THE ORGANIZATION'S WEBSITE.
FORM 990, PART VI, SECTION A, LINE 1B - NON-INDEPENDENT VOTING MEMBERS	BART PETERSON IS COMPENSATED BY CHRISTEL HOUSE INTERNATIONAL INC AND THEREFORE NOT AN INDEPENDENT VOTING MEMBER OF THE BOARD OF DIRECTORS.
FORM 990, PART VII - EMPLOYEE COMPENSATION	CHRISTEL HOUSE INTERNATIONAL, INC. COMPENSATES ITS COMMON LAW EMPLOYEES THROUGH A PROFESSIONAL EMPLOYER ORGANIZATION, CD ENTERPRISES, LTD., WHICH IT REIMBURSES ON A DIRECT COST BASIS.

Return Reference - Identifier	Explanation
FORM 990, SCHEDULE A, PART I, LINE 7 - PUBLIC CHARITY STATUS	IN LATE 2023, CHRISTEL HOUSE INTERNATIONAL, INC. DISCOVERED THAT IT HAD IN PRIOR TAX YEARS INACCURATELY REPORTED ITS BASIS FOR PUBLIC CHARITY STATUS AS AN ORGANIZATION QUALIFIED UNDER IRC SECTIONS 509(A)(1) AND 170(B)(1)(A)(II). IN EARLY 2024 IT REQUESTED THE IRS FOR A RE-DETERMINATION OF ITS BASIS FOR PUBLIC CHARITY STATUS AS A PUBLICLY SUPPORTED ORGANIZATION WITHIN THE MEANING OF IRC SECTIONS 509(A)(1) AND 170(B)(1)(A)(VI), WHICH THE IRS APPROVED IN A DETERMINATION LETTER DATED AUGUST 20, 2024.
FORM 990, SCHEDULE A, PART II, LINE 17A - FACTS AND CIRCUMSTANCES IN THE FUTURE	FOR FORM 990 FOR EACH TAX YEAR IN THE FUTURE IN WHICH CHI RELIES ON THE "FACTS AND CIRCUMSTANCES" TEST, IT WILL NEED TO PROVIDE A FULL ANALYSIS OF THE RELEVANT FACTS AND CIRCUMSTANCES AT SCHEDULE A PART VI, FOR PART II, LINE 17A. WHILE THE ANALYSIS THAT WE PREPARED FOR 2023 WILL BE A STARTING POINT, IT WILL NEED TO BE UPDATED EACH YEAR BASED ON CHANGES IN THE FACTS RECITED.

# SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service CHRISTEL HOUSE INTERNATIONAL, INC.

Part I

Name of the organization

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990.

Related Organizations and Unrelated Partnerships

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

35-2051932

Go to www.irs.gov/Form990 for instructions and the latest information.

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(g) Section 512(b)(13) controlled ŝ (f) Direct controlling > > > > entity? Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had Yes (f)
Direct controlling
entity (e) End-of-year assets N/A ΑN ¥ ¥ ¥ ¥ (e)
Public charity status (if section 501(c)(3)) **(d)** Total income (d) Exempt Code section 501(C)(3) 501(C)(3) 501(C)(3) 501(C)(3) 501(C)(3) (c)
Legal domicile (state or foreign country) (c)
Legal domicile (state
or foreign country) UNITED KINGDOM (ENGLAND, NORTHERN IRELAND, SCOTLAND, AND WALES) SOUTH AFRICA JAMAICA MEXICO (b) Primary activity INDIA Z HOLDING COMPANY one or more related tax-exempt organizations during the tax year. Primary activity **FUNDRAISING EDUCATION EDUCATION EDUCATION EDUCATION** (2) CHRISTEL HOUSE EUROPE HAYLOFT COTTAGE, 15 RICHARDSON, LODDINGTON, NORTHAMPTONSHIRE, UK BELLEHALLI MAIN ROAD, KANNUR P, BANGALORE EAST, BANGALORE, IN (3) CHRISTEL HOUSE SOUTH AFRICA PO BOX 767, HOWARD PLACE, PINE PINE, CAPE TOWN, 7450, SF 2960 N. MERIDIAN STREET, SUITE 170, INDIANAPOLIS, IN 46208 (a)
Name, address, and EIN (if applicable) of disregarded entity (a) Name, address, and EIN of related organization (5) CHRISTEL HOUSE JAMAICA PO BOX 365, 48 DUKE STREET, KINGSTON, W.I., JM (6) CHRISTEL HOUSE DE MEXICO, A. C. RUFINA 40, COL. TACUBAYA, MEXICO CITY, MX (1) CHRISTEL HOUSE INDIA, INC. (35-2127992) (4) CHRISTEL HOUSE INDIA Part II **E** Ξ 8 ල 4 3 9

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 50135Y

Schedule R (Form 990) 2023

Christel House International, Inc. 35-2051932

Schedule R (Form 990) 2023

Page 2

Part III

Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

Name rel	(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under	(f) Share of total income	Share of end-of- Disproportionate year assets allocations?	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General o managing partner?	۲_	(k) Percentage ownership
			country)		sections 512-514)			Yes	N <sub>o</sub>		Yes	No	
(1)	(1)												
(2)													
(3)													
(4)													
(2)													
(9)													
(7)													
Part IV	Identification of R	Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV,	• Taxable	as a Corporat	tion or Trust. Co	Smplete if the	organization	ansv	vered	l "Yes" on For	.m 96	0, Pa	rt IV,

Part IV,	
ırm 990,	
ss" on Fc	
rered "Ye	
tion answ	year.
organiza	g the tax
ete if the	'ust durın
kable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV,	inganizations treated as a corporation or trust during the tax year.
or Trus	a corpora
poration	eated as
as a Cor	ations tre
Taxable	d organız
izations	ore relate
d Organ	ne or mo
of Relate	e it had c
fication c	, becaus
Identii	line 34
2	

ı	13)			l	l				
	(i) 512(b)( trolled titty?	2							
	Section con	Yes							
	(h) (i) (i) (i) Percentage Section 512(b)(13) controlled entity?	•							
	(g) (h) Share of Percentage Send-of-year assets ownership								
ax year.	(f) Share of total income								
rust during trie ta	(e) Type of entity (C corp, S corp, or trust)								
orporation or t	(d) Direct controlling entity								
is irealed as a c	(c) Legal domicile (state or foreign country)								
e related organization	<b>(b)</b> Primary activity								
IIII 34, Decause it riad offerof felated ofganizations treated as a corporation of trust duffing the tax year.	(a) Name, address, and EIN of related organization		(1)	(2)	(3)	(4)	(5)	(9)	(7)

Schedule R (Form 990) 2023

Schedule R (Form 990) 2023

Part V

Page 3

Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Not	<b>Note:</b> Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.				<u> </u>	Yes	ŝ
-	During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	related organiz	zations listed in Part	s II–IV?			
a	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity				<b>1</b> a	_	
q					1b ,		
ပ					10	>	
σ					1d	>	
Œ					4	,	
)				· · ·	2	-	
<b>–</b>	Dividends from related organization(s)				11	`	
D	<b>3</b> Sale of assets to related organization(s)				1g	>	
ᅩ	Purchase of assets from related organization(s)				ŧ	>	
-	Exchange of assets with related organization(s)				=	>	
-	Lease of facilities, equipment, or other assets to related organization(s)				<b>;</b>	>	
¥	<ul> <li>Lease of facilities, equipment, or other assets from related organization(s)</li> </ul>				<b>1</b>	_	
_	Performance of services or membership or fundraising solicitations for related organization(s)				=	_	
Ε	<ul> <li>n Performance of services or membership or fundraising solicitations by related organization(s)</li> </ul>				1m	>	
_					두	>	
0					9	>	
Q	<b>5</b> Reimbursement paid to related organization(s) for expenses				<u>1</u>	>	
Ь	Reimbursement paid by related organization(s) for expenses				19	_	
_	· Other transfer of cash or property to related organization(s)				+	>	
S	S Other transfer of cash or property from related organization(s)				18	_	
7	If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.	this line, includ	ling covered relatior	ships and transactic	on thres	holds.	اندا
	(a) Name of related organization t	(b) Transaction type (a-s)	<b>(c)</b> Amount involved	<b>(d)</b> Method of determining amount involved	g amount i	involvec	ō
E							
(2)							
(3)							
<b>(4)</b>							
(2)							
9							
1				Schedule R (Form 990) 2023	R (Form	990) 2(	023

# Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37. Part VI

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

	G G	(9)	(D)	(6)	€	(a)	3	9	9	(g)
Name, address, and EIN of entity	Primary activity	Legal domicile (state or foreign	Predominant income (related,	Are all partners section	Share of total income	la	Disproportionate allocations?		General or managing	Percentage ownership
		country)	unrelated, excluded from tax under	501(c)(3) organizations?		assets		of Schedule K-1 (Form 1065)	partner'!	
			sections 512—514)	Yes No			Yes No		Yes No	
(1)	-									
(2)										
(6)										
(4)	,									
(5)										
(9)										
(2)										
(8)										
(6)										
(10)										
(11)										
(12)										
(13)										
(14)										
(15)										
(16)										
								Sche	dule R (For	Schedule R (Form 990) 2023

Part VII

Supplemental Information. Provide additional information for responses to questions on Schedule R (see instructions).

Return Reference - Identifier	Explanation
	CHRISTEL HOUSE DE MEXICO IS AN "AUTHORIZED DONEE" UNDER MEXICAN LAW, THAT IS, IT IS AUTHORIZED TO RECEIVE DEDUCTIBLE DONATIONS, ON THE BASIS THAT IT PROVIDES EDUCATIONAL
	SERVICES TO VULNERABLE GROUPS OF PEOPLE.